



**mm2 Asia Ltd.**

(Company Registration No. 201424372N)  
(Incorporated in the Republic of Singapore on 20 August 2014)

**Placement of 37,400,000 Placement Shares comprising 31,000,000 New Shares and 6,400,000 Vendor Shares at S\$0.25 for each Placement Share, payable in full on application**

The Board of Directors of **mm2 Asia Ltd.** (the "Company") is pleased to announce that, as at the close of the Application List at 12.00 noon on 5 December 2014, all the 37,400,000 Placement Shares have been validly subscribed for and/or purchased and application monies received for these Placement Shares amounted to S\$9.35 million.

There were no invalid applications for the Placement Shares and accordingly, the Placement was fully subscribed.

The spread of places for the 37,400,000 Placement Shares is as follows:-

<b>Range of Placement Shares allotted and/or allocated ('000)</b>	<b>Number of places<sup>(1)</sup></b>
1 to 9	13
10 to 49	148
50 to 99	8
100 to 499	47
500 to 999	3
1,000 and above	8
<b>Total</b>	<b>227</b>

**Note:**

(1) *The applications of a placee and his associates (as defined in the Catalist Rules) are aggregated and treated as one single placee.*

Pursuant to Rule 428 of the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist ("Catalist Rules") and to the best knowledge and belief of Hong Leong Finance Limited (the "Sponsor and Issue Manager"), after having taken all reasonable steps and making all reasonable enquiries to obtain the necessary confirmations from the parties specified under Rule 428, there are no persons or institutions specified under Rule 428 of the Catalist Rules who have been allotted and/or allocated Placement Shares.

Should it subsequently come to the attention of the Sponsor that there were such other persons or institutions specified under Rule 428 who have been allotted and/or allocated the Placement Shares, an appropriate announcement, via SGXNET, will be made before the commencement of trading on 9 December 2014.

To the best of the knowledge and belief of the Sponsor, the following persons have applied for and have been allotted and/or allocated 5.0% or more of the Placement Shares:-

<b>Name of Placees</b>	<b>No. of Placement Shares allotted</b>	<b>Circumstances giving rise to the allotment and/or allocation</b>
Toh Gek Cheng	6,000,000	Allotted and/or allocated under the Placement
Yeo Khee Seng Benny	6,000,000	Allotted and/or allocated under the Placement
Bon Ween Foong	4,000,000	Allotted and/or allocated under the Placement
Wu Yingyao	2,000,000	Allotted and/or allocated under the Placement

The Company's shares will commence trading on a "ready" basis at 9.00 a.m. on 9 December 2014. There is NO trading on a "when issued" basis.

Applicants may call CDP at 6535 7511 using their T-PIN to enquire on their shareholding status. To sign up for the service, you may contact CDP customer service officers for an application form.

The Board of Directors of the Company and the Vendors wish to thank all applicants who have applied for the Placement Shares, the relevant authorities and all who have helped in one way or another in the Company's listing on Catalist, for their support and assistance.

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Hong Leong Finance Limited, for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mrs. Joan Ling, Senior Vice President, Head of Corporate Finance who can be contacted at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581, Telephone: (65) 6415 9885.

Issued by  
**HONG LEONG FINANCE LIMITED**

For and on behalf of  
**mm2 Asia Ltd.**

8 December 2014

*Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings as defined in the offer document of the Company dated 2 December 2014 registered by the SGX-ST, acting as agent of the Monetary Authority of Singapore.*