

VGO CORPORATION LIMITED
Incorporated in the Republic of Singapore
Registration No. 199301388D

**EMPHASIS OF MATTER BY AUDITORS ON THE FINANCIAL STATEMENTS FOR
FINANCIAL YEAR ENDED 31 MARCH 2016**

Pursuant to Clause 704(16) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Board of Directors of VGO Corporation Limited (“the Company”) wishes to announce that the Company’s auditors, Ernst & Young LLP (the “Auditors”), without qualifying their opinion, have included in the Independent Auditor’s Report an emphasis of matter on the consolidated financial statements of the Group for the financial year ended 31 March 2016 (the “Audited Financial Statements FY2016”).

Please refer to the attached aforesaid Independent Auditor’s Report and Note 2 to the Audited Financial Statements FY2016 for information.

By Order of the Board

Steven Goh Ching Huat
Group Executive Chairman/
Chief Executive Officer

Date: 14 July 2016