

FINAL REMINDER LETTER DATED 11 JUNE 2018

FROM MOUNTBATTEN ENTERPRISES PTE. LTD. (“OFFEROR”) TO SHAREHOLDERS OF  
LTC CORPORATION LIMITED (FORMERLY KNOWN AS LION TECK CHIANG LIMITED) (“COMPANY”)

VOLUNTARY UNCONDITIONAL  
CASH OFFER FOR  
LTC CORPORATION LIMITED

ACCEPT NOW TO RECEIVE  
**\$0.925** IN CASH  
FOR EACH OFFER SHARE  
THE OFFER PRICE IS FINAL

OFFEROR AND ITS  
CONCERT PARTIES  
HAVE 87.14%

As at 5.00 p.m. (Singapore time) on 31 May 2018, the Offeror and its Concert Parties owned, controlled or agreed to acquire 87.14% of the Company<sup>(1)</sup>

FINAL CLOSING  
DATE ON  
25 JUNE 2018  
(MONDAY)

The Offeror will not extend the Offer beyond 5.30 p.m. (Singapore time) on 25 June 2018 (Monday)

Acceptances received after 5.30 p.m. (Singapore time) on 25 June 2018 (Monday) will be rejected

THE OFFER IS  
UNCONDITIONAL

The Offer turned unconditional on 9 April 2018

To accept the Offer, you must submit the relevant Acceptance Form(s) and upon receipt of your valid acceptance, you will receive the cash consideration within 7 Business Days

OFFER PRICE  
IS FINAL

The Offer Price of S\$0.925 for each Offer Share is final and shall not be amended

Acceptances must be received by the **final closing date** of the Offer at  
**5.30 p.m. (Singapore time) on 25 June 2018 (Monday)**

Note (1): For purposes of computing any percentage shareholdings referred to in this reminder letter, the total number of Shares is 156,453,000.

If you are in any doubt about the Offer, you should consult your stockbroker, bank manager, solicitor, accountant, tax adviser or other professional adviser immediately.

Shareholders are advised to exercise caution when dealing in their Shares, and refrain from taking any action in relation to their Shares which may be prejudicial to their interests until they or their advisers have considered the information in the Offer Document despatched to Shareholders on 26 February 2018 (the “Offer Document”), and the recommendations of the Independent Directors as well as the advice of the Independent Financial Adviser to the Independent Directors, as set out in the Company’s Circular despatched to Shareholders on 12 March 2018 (the “Offeree Circular”) and the Corrigendum to the Offeree Circular dated 16 March 2018 (the “Corrigendum”).

Shareholders should also refer to the announcements released by the Offeror on the SGXNET following the despatch of the Offer Document, before taking any action in relation to their Shares.

All capitalised terms shall, if not otherwise defined herein, bear the same meanings ascribed to them in the Offer Document.

## WHAT YOU SHOULD KNOW ABOUT THE OFFER

### 1. WHAT CAN YOU GET FOR YOUR SHARES

You will get:

**FINAL OFFER PRICE:**  
**S\$0.925 IN CASH FOR EACH OFFER SHARE**

Illustration of the consideration to be received by a Shareholder who validly accepts the Offer:

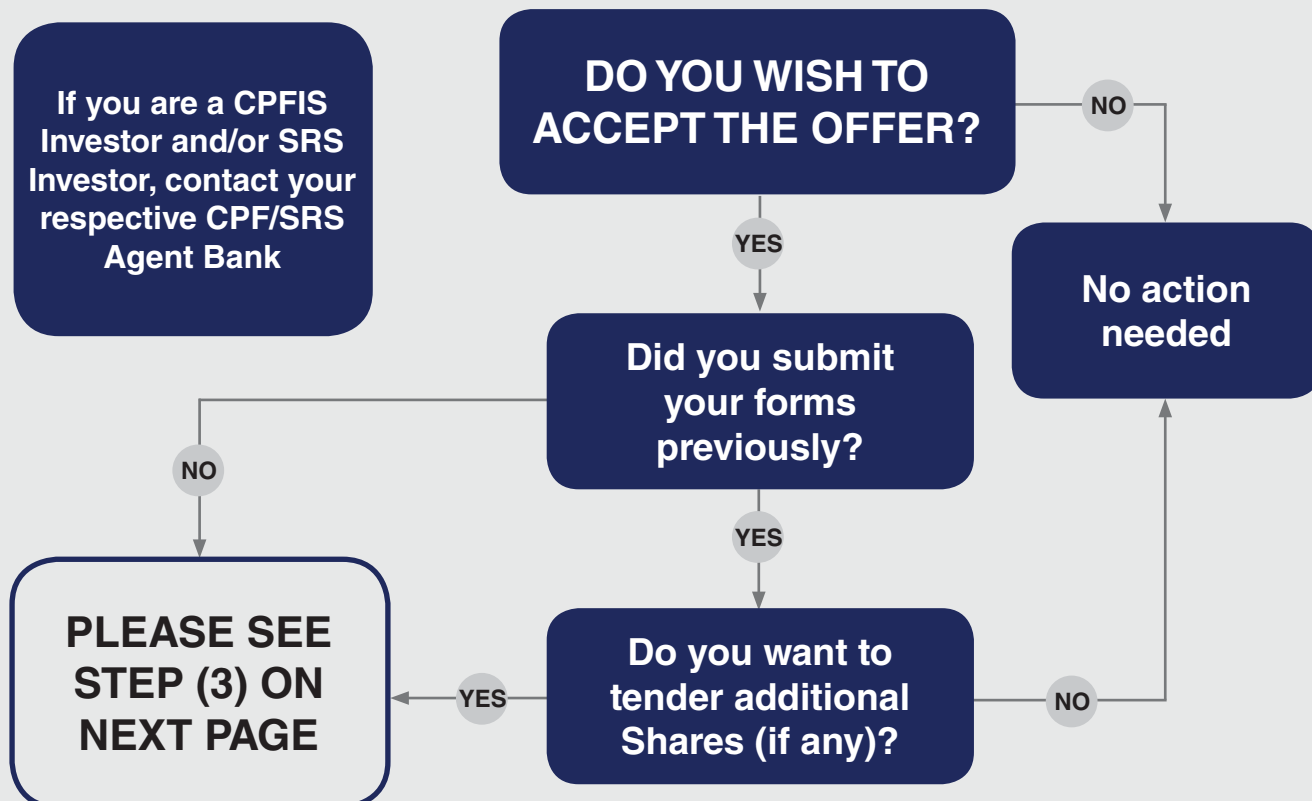
**1,000 = S\$925**  
OFFER SHARES

**10,000 = S\$9,250**  
OFFER SHARES

**100,000 = S\$92,500**  
OFFER SHARES

### 2. WHAT YOU CAN DO NEXT

Consider the information in the Offer Document, the Offeree Circular, the Corrigendum and related announcements by the Offeror



# 本要约须知

## 1. 您将获取的价款

您将获得:

最终价格:  
每一股LTC股份: **S\$0.925 现金**

下列例子说明您提交所持LTC的股份能获取的价款，作为参考：

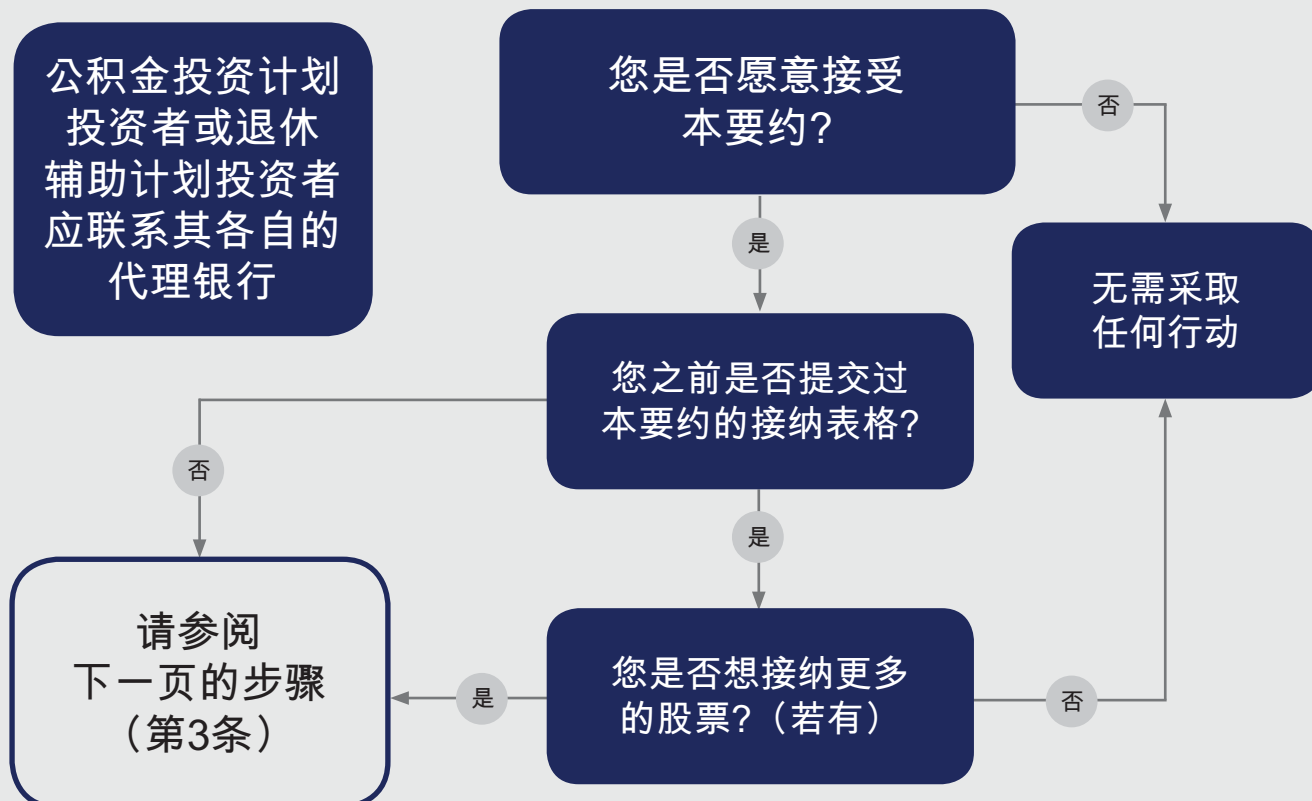
**1,000 = S\$925**  
LTC股份

**10,000 = S\$9,250**  
LTC股份

**100,000 = S\$92,500**  
LTC股份

## 2. 您下一步可以采取的行动

请考虑要约文件，受要约人通函，更正公告及其相关要约方公告中的资料



# WHAT YOU SHOULD KNOW ABOUT THE OFFER

## 3. HOW YOU CAN ACCEPT THE OFFER

If you are a Shareholder whose Shares are deposited with CDP, locate the FAA.

- Check or fill in your personal particulars and Securities Account Number.
- Under Part A of Section A, fill in the number of Shares in the “Free Balance” of your CDP Securities Account that you wish to sell. You can choose to sell all or part of your Offer Shares.

I/We hereby irrevocably authorize CDP to effect the transfer from my/our Securities Account with CDP of the following number of Offer Shares to the Securities Account maintained with CDP of the Offeror or the Transferee.

Part A	Number of Offer Shares now standing to the credit of the "Free Balance" of my/our Securities Account in respect of which the Offer is accepted	Please indicate the number of Offer Shares you wish to tender in acceptance of the Offer
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NOTE: Please refer to paragraphs 2 and 3 of page 2 of this FAA for instructions on inserting the number of Offer Shares above.

**PLEASE INDICATE NUMBER HERE**

- Fill in the applicable date and proceed to sign off on the bottom right hand corner of the FAA.

\_\_\_\_\_  
Date

**SPECIMEN**

\_\_\_\_\_  
Signature(s) (Thumbprint(s)) of Depositor(s)/Joint Depositor(s)  
For completion, please sign as per your signing mandate and where appropriate, the Contract Seal to be affixed in accordance with your Constitution or relevant constitutional documents.

**PLEASE SIGN HERE**

- Return the completed FAA so as to arrive **NO LATER THAN 5.30 p.m. (Singapore time) on 25 June 2018 (Monday)**, being the final closing date of the Offer.
- Acceptances received after 5.30 p.m. (Singapore time) on 25 June 2018 (Monday) will be rejected.
- To accept the Offer, you must submit the relevant Acceptance Form(s) in order to receive the cash consideration.
- If you have yet to receive or have misplaced the Offer Document and/or the relevant Acceptance Form(s), please contact CDP (if you are a Depositor) at +65 6535 7511 or the Receiving Agent (if you are a scrip holder) at +65 6593 4848 during normal business hours.

# 本要约须知

## 3. 如何接纳要约

若您的股份存放于CDP，请找出FAA接纳表格。

- 请核对或填写您的个人信息及CDP证券账户号码。
- 请在A部分中，填写您在CDP证券账户上的“自由结余”项下有意接纳要约的股份数量。您可以提交全部或部分所持股份。

I/We hereby irrevocably authorize CDP to effect the transfer from my/our Securities Account with CDP of the following number of Offer Shares to the Securities Account maintained with CDP of the Offeror or the Transferee.

Part A	Number of Offer Shares now standing to the credit of the "Free Balance" of my/our Securities Account in respect of which the Offer is accepted	Please indicate the number of Offer Shares you wish to tender in acceptance of the Offer
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NOTE: Please refer to paragraphs 2 and 3 of page 2 of this FAA for instructions on inserting the number of Offer Shares above.

请在这里填写  
股份数量

- 请填写适用日期，然后在FAA接纳表格的右下角签名。

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature (Print/Printed Name) of Depositor(s)/Joint Depositor(s)  
For completion, please sign as per your signing mandate and where appropriate, the Contract Note to be affixed in accordance with your Constitution or relevant constitutional documents.

PLEASE SIGN HERE

请在这里签名

- 请将填妥的FAA接纳表格寄回给CDP。请注意接纳表格**最迟必须即要约最终截止日期2018年6月25日（星期一）下午5时30分（新加坡时间）之前寄达。**
- 2018年6月25日（星期一）下午5时30分（新加坡时间）之后所收到的接纳表格将被拒绝。
- 若要接受要约，您必须提交相关接纳表格才能获取现金价款。
- 如果您尚未收到或遗失了要约文件或相关接纳表格，请在办公时间内联系CDP（通过CDP持股的股东），号码是 +65 6535 7511 或联系股份登记处（不通过CDP持股的股东），号码是 +65 6593 4848。

## KEY CONTACT INFORMATION

Oversea-Chinese Banking Corporation Limited  
+65 6530 4825  
(during office hours)

## IMPORTANT NOTICE

The information in this reminder letter is a summary of the Offer and is qualified by, and should be read in conjunction with, the full information contained in the Offer Document, the Offeree Circular and the Corrigendum. In the event of any inconsistency or conflict between the terms of this reminder letter and the Offer Document, the terms set out in the Offer Document shall prevail.

Nothing in this reminder letter is intended to be, or shall be taken as, advice, recommendation or solicitation to the Shareholders. OCBC Bank, as the financial adviser to the Offeror in connection with the Offer, is acting for and on behalf of the Offeror and does not purport to advise any Shareholder.

## RESPONSIBILITY STATEMENT

The directors of the Offeror (including any who may have delegated detailed supervision of this reminder letter) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this reminder letter are fair and accurate and that no material facts have been omitted from this reminder letter. The directors of the Offeror jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, in relation to the Company), the sole responsibility of the directors of the Offeror has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, reflected or reproduced in this reminder letter.

## 主要联系信息

华侨银行有限公司  
+65 6530 4825  
(正常营业时间内)

## 重要声明

本提醒函所载资料仅为要约的概要，故应受要约文件所载的全部内容所限，并与要约文件，受要约人通函以及更正公告一并阅读。若本提醒函与要约文件存在任何不一致或相冲突的条款，则应以要约文件的所列条款为准。

本提醒函所列的任何信息并未意在或可被作为提供给股东的意见、推荐或游说。华侨银行，身为要约方的财务顾问，代表要约方行事，而并非旨在向任何股东提供意见。

## 责任声明

要约人董事（包括可能已就详细审察本提醒函编制而作出委托的任何董事）已采取一切合理查审的行动，确保本提醒函所陈述的事实及所表达的一切意见均为公平准确，且本提醒函并无遗漏任何相关的重要事实。要约方董事对此共同及个别承担责任。

倘本提醒函任何资料摘录或转载自己发布或其他公开来源（包括但不限于公司信息），要约人董事的唯一责任为经合理查询后，确保有关资料乃准确无误地摘录自该等来源或在本提醒函反映或转载（视乎情况而定）。

最后提醒函2018年6月11日

MOUNTBATTEN ENTERPRISES PTE. LTD. 致 LTC CORPORATION LIMITED  
(前名称为 LION TECK CHIANG LIMITED) 股东

## LTC CORPORATION LIMITED 的自愿无条件现金要约

现已接受要约  
获取每一股LTC股份为  
**S\$0.925** 现金价款  
要约价是最终价格

要约方及其  
协议方拥有 87.14%

截至2018年5月31日，下午5时（新加坡时间），要约方及其协议方拥有，控制或同意收购的股份约占LTC股份总数的87.14%<sup>(1)</sup>

最终截止日期  
为星期一  
2018年6月25日

要约方不会将要约延长至最终截止日期（星期一2018年6月25日），下午5时30分（新加坡时间）之后。在最终截止日期（星期一2018年6月25日），下午5时30分（新加坡时间）之后所收到的接纳将会被拒绝。

要约已成为  
全面无条件

截至2018年4月9日，要约已成为全面无条件。若要接受要约，您必须提交相关接纳表格。在我们收到您的有效接纳后的7个工作日内，您将会获得要约价款。

要约价是  
最终价格

每股要约价为S\$0.925现金是最终价格

要约接纳表格必须于要约**最终截止日期**之前送达，即  
**2018年6月25日（星期一），下午5时30分（新加坡时间）**

注意 (1): 为计算本提醒函中的任何百分比股份，使用的股份总数为156,453,000股。

如果您对本要约有任何疑问，请立即向您的股票经纪，银行经理，律师或其他专业顾问咨询。

建议股东在处置其股份时谨慎行事，并避免采取任何可能对其不利的有关其股份的行为，直到他们或他们的顾问已经考虑要约方于2018年2月26日向LTC股东发出的要约文件（“**要约文件**”），于2018年3月12日向LTC股东发出的受要约人通函（“**受要约人通函**”）及2018年3月16日的受要约人通函更正公告（“**更正公告**”）中所载明的资料和LTC独立董事所作出的推荐及独立财务顾问致LTC独立董事对于本要约的意见。

在对其股份采取任何行动之前，股东应参考要约方在寄发要约文件后，在新加坡交易所(SGXNET)网上公布的所有公告。

此中文版本提醒函源自英文版。如中文版和英文版有不一致之处，皆以英文版为准。  
所有术语的含义均以要约文件中的定义为准。