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Tokyo, Japan – 27 July 2021: Reference is made to Sosei Group Corporation (“Sosei”; TSE Mothers Index: 4565) announcement on 7 July 2021 relating to the reverse bookbuilding process to receive indications of interest from holders of Sosei’s outstanding ¥16,000,000,000 0.5% Convertible Bonds due 2025 (ISIN: XS2198851219) (the “Existing Convertible Bonds”) willing to sell and for Sosei to purchase for cash.

As at 26 July 2021, Sosei has repurchased ¥15,750,000,000 in aggregate principal amount of the Existing Convertible Bonds pursuant to the repurchase, which Existing Convertible Bonds will be cancelled by Sosei.

At the date of this announcement, ¥250,000,000 in aggregate principal amount of the Existing Convertible Bonds remain outstanding.

This press release has been prepared for the sole purpose of publicly announcing the cancellation of the Existing Convertible Bonds, and not for the purpose of soliciting investment.

The repurchase of the Existing Convertible Bonds is not being made, and will not be made, directly or indirectly in or into, or by use of the mail of, or by any means or instrumentality of interstate or foreign commerce of or of any facilities of a national securities exchange of, the United States. This includes, but is not limited to, facsimile transmission, electronic mail, telex, telephone and the internet. The Existing Convertible Bonds may not be tendered in the by any such use, means, instrumentality or facility from or within the United States or by persons located or resident in the United States as defined in Regulation S of the Securities Act. Any purported tender of Existing Convertible Bonds made by a person located in the United States will not be accepted.

This press release is not an offer of securities for sale in the United States and nothing in this communication shall constitute an offer to sell or the solicitation of an offer to buy securities in any jurisdiction in which such offer or sale would be unlawful. The securities may not be offered or sold in the United States absent registration or an exemption from registration under the United States Securities Act of 1933, as amended (the “Securities Act”). The securities referred to herein have not been, and will not be registered under the Securities Act. If any public offering of securities is to be made in the United States, it will be by means of a prospectus prepared pursuant to the provisions of the Securities Act. Sosei does not intend to conduct a public offering of securities in the United States.