



BIOSENSORS INTERNATIONAL GROUP, LTD.

(Incorporated in Bermuda as an exempted company limited by shares)
(Company Registration Number: 24983)

PROPOSED AMALGAMATION BETWEEN BIOSENSORS INTERNATIONAL GROUP, LTD. AND CB MEDICAL HOLDINGS LIMITED AND VOLUNTARY DELISTING OF BIOSENSORS INTERNATIONAL GROUP, LTD.

LODGMET OF APPLICATION TO REGISTER THE AMALGAMATED COMPANY

1. INTRODUCTION

Biosensors International Group, Ltd. (the "**Company**") refers to:

- (a) the joint announcement jointly issued by the Company and CB Medical Holdings Limited ("**CBMHL**") dated 4 November 2015 in respect of the proposed amalgamation (the "**Amalgamation**") between the Company and CBMHL, a substantial shareholder of the Company, under the laws of Bermuda;
- (b) the update joint announcement jointly issued by the Company and CBMHL on 10 February 2016 in connection with the Amalgamation;
- (c) the announcements issued by the Company dated 3 March 2016, 24 March 2016 and 5 April 2016 in connection with the Amalgamation; and
- (d) the Amalgamation document dated 3 March 2016 (the "**Amalgamation Document**") issued by the Company in relation to the Amalgamation and the proposed voluntary delisting of the Company from the Official List of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") pursuant to Rules 1307 and 1309 of the listing manual of the SGX-ST (the "**Delisting**").

Unless otherwise defined herein, all terms used but not defined in this Announcement shall have the same meanings ascribed to them in the Amalgamation Document.

2. LODGMET OF APPLICATION TO REGISTER THE AMALGAMATED COMPANY

The Company wishes to announce that all the Amalgamation Conditions were satisfied (or, where applicable, waived) prior to or on the Record Date of 7 April 2016, and the application to register the amalgamation of the Company and CBMHL and their continuance as one company bearing the name "Biosensors International Group, Ltd." (the "**Amalgamated Company**") with the Registrar of Companies in Bermuda (the "**Application**") will be made on 8 April 2016 (Bermuda time).

The Effective Date of the Amalgamation is expected to be 8 April 2016, being the effective date of the Amalgamation specified in the Application. The Company will publicly announce the receipt of the certificate of amalgamation via the SGXNET in due course.

3. DIRECTORS' RESPONSIBILITY STATEMENT

The directors of the Company (including any who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement which relate to the Company (excluding information relating to CBMHL) are fair and accurate and that, where appropriate, no material facts which relate to the Company have been omitted from this Announcement, and the directors of the Company jointly and severally accept responsibility accordingly.

Where any information which relates to the Company has been extracted or reproduced from published or otherwise publicly available sources or obtained from CBMHL, the sole responsibility of the directors of the Company has been to ensure that, through reasonable enquiries, such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement. The directors of the Company do not accept any responsibility for any information relating to CBMHL or any opinion expressed by CBMHL.

BY ORDER OF THE BOARD

Dong Liu / Bin Wu
Director

8 April 2016