LIONGOLD CORP LTD
(Incorporated in Bermuda)
(Company Registration No. 35500)

COMPLETION OF THE PROPOSED DISPOSAL OF 14.9% OF THE ISSUED AND PAID UP SHARE CAPITAL OF IRONBARK MINING PTY LTD

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*Unless otherwise defined herein, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Company's announcement dated 23 September 2020 ("**Announcement**").*

Further to the Announcement, the Board is pleased to announce that the Proposed Disposal was completed on 28 September 2020.

BY ORDER OF THE BOARD

Yao Liang
Executive Director
29 September 2020

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, W Capital Markets Pte. Ltd. (the "**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr Chia Beng Kwan, Registered Professional, W Capital Markets Pte Ltd, 65 Chulia Street, #43-01 OCBC Centre, Singapore 049513, Telephone (65) 65133541.