

RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 27 OCTOBER 2016

The Board of Directors of FALCON ENERGY GROUP LIMITED (the "**Company**") wishes to announce that at the Company's Annual General Meeting ("**AGM**") held today, all resolutions set out in the Notice of AGM dated 11 October 2016, were put to shareholders and duly passed by way of poll. The results of the poll on each of the resolutions put to the vote at the AGM are set out below:

No.	Ordinary Resolutions	For		Against		Total No. of Valid Votes Cast
		No. of Shares	Percentage of Votes	No. of Shares	Percentage of Votes	
1	Adoption of Audited Financial Statements & Directors Statement.	227,012,754	100.00%	0	0.00%	227,012,754
2	Approval of Directors' Fees of S\$41,250 from 1 April 2016 to 30 June 2016.	226,412,004	100.00%	0	0.00%	226,412,004
3	Approval of Directors' Fees of S\$165,000 for the financial year ending 30 June 2017.	227,052,254	99.76%	550,000	0.24%	227,602,254
4	Re-election of Mr. Lien Kait Long as Director.	222,445,904	97.92%	4,718,600	2.08%	227,164,504
5	Re-election of Mr. Mak Yen-Chen Andrew as Director.	226,641,854	100.00%	0	0.00%	226,641,854
6	Re-appointment of Messrs Deloitte & Touche LLP as Auditors.	226,951,754	100.00%	0	0.00%	226,951,754
7	Approval of Renewal of Share Issue Mandate.	221,660,304	98.14%	4,194,350	1.86%	225,854,654
8	Approval of Renewal of Share Buyback Mandate.	226,582,004	100.00%	0	0.00%	226,582,004
9	Approval to issue shares pursuant to the exercise of the options previously granted under the Falcon Energy Group Employee Share Option Scheme.	222,277,904	98.03%	4,470,350	1.97%	226,748,254

Moore Stephens LLP was the appointed scrutineer for the AGM.

By Order of the Board
Peh Lei Eng
Company Secretary

27 October 2016