

**LOYZ ENERGY LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration No. 199905693M)

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**PROPOSED ACQUISITION OF 49% INTERESTS IN LOYZ REX DRILLING SERVICES, LLC –  
CLARIFICATION ANNOUNCEMENT**

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*Unless otherwise defined, all capitalised terms bear the same meanings as ascribed to them in the announcement issued by Loyz Energy Limited dated 9 January 2014 in relation to the Acquisition (the “**Announcement**”).*

The board of directors (the “**Board**”) of Loyz Energy Limited (the “**Company**”) and together with its subsidiaries, the “**Group**”) refers to the Announcement and its announcement of 4 February 2014 and would like to clarify that completion of the Acquisition did not occur on 3 February 2014.

In accordance with the Notice, the Company will issue the Consideration Shares within 7 market days from the date of the Notice (being 3 February 2014), and completion in accordance with the terms of the Agreement is expected to take place on issuance of the Consideration Shares.

Further announcement would be made when the Consideration Shares are issued in due course.

By order of the Board

Lee Chye Cheng, Adrian  
Managing Director  
Date: 5 February 2014

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Canaccord Genuity Singapore Pte. Ltd. (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has been reviewed by the Sponsor. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Alex Tan, CEO, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.*