



V2Y CORPORATION LTD.
(Incorporated in the Republic of Singapore)
(Company Registration No. 201717972D)

**ANNOUNCEMENT IN RELATION TO THE ANNUAL GENERAL MEETING
OF THE COMPANY TO BE HELD ON 20 APRIL 2023**

1. INTRODUCTION

The Board of Directors (the “**Board**”) of V2Y Corporation Ltd. (the “**Company**”) refers to the following:

- (i) the COVID-19 (Temporary Measures) Act 2020 (“**COVID-19 Act**”) which enables the Minister for Law by order to prescribe alternative arrangements for listed companies in Singapore to, *inter alia*, conduct general meetings, either wholly or partly, by electronic communication, video conferencing, tele-conferencing or other electronic means, as amended from time to time;
- (ii) the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (“**COVID-19 Order**”), which sets out the alternative arrangements in respect of, *inter alia*, general meetings of companies where personal attendance is provided for in written law or certain legal instruments, as amended from time to time; and
- (iii) the joint statement by the Accounting and Corporate Regulatory Authority, the Monetary Authority of Singapore and the Singapore Exchange Regulation which was issued on 13 April 2020 (and subsequently updated on 27 April 2020, 22 June 2020, 1 October 2020, 4 February 2022 and 23 May 2022), read together with the FAQs on “The Holding of General Meetings” dated 23 May 2022 issued by SGX Regco, which provides additional guidance on the conduct of general meetings during the period when elevated safe distancing measures are in place.

2. DATE AND TIME OF ANNUAL GENERAL MEETING

The Company is pleased to announce that, in light of the above, its forthcoming Annual General Meeting (“**AGM**”) will be convened and held by way of electronic means on Thursday, 20 April 2023 at 2.00 p.m. to transact the business set out in the Notice of the AGM dated 5 April 2023.

3. NO DESPATCH OF PRINTED COPIES OF THE ANNUAL REPORT, NOTICE OF AGM AND PROXY FORM

- 3.1. Copies of the Annual Report, the Notice of AGM and the Proxy Form have been uploaded on SGXNet and are also available on the Company’s website at the following link: http://www.v2y.si/investor_relations. A shareholder will need an internet browser and PDF reader to view these documents on SGXNet and the Company’s designated website.

- 3.2. **No printed copies of the Annual Report, the Notice of AGM and the Proxy Form in respect of the AGM will be despatched to shareholders.**

4. NO PHYSICAL ATTENDANCE AT AGM

- 4.1. **Shareholders and investors holding shares in the Company through Relevant Intermediaries (as defined in Section 181 of the Companies Act 1967 of Singapore) (“Investors”) will not be able to attend the AGM in person.** Instead, alternative arrangements have been put in place to allow shareholders and Investors to participate at the AGM by:

- (i) watching the AGM proceedings via “live” audio-and-video webcast via their mobile phones, tablets or computers or listening to the AGM proceedings through a “live” audio feed via telephone;
- (ii) submitting questions in advance of the AGM and/or during the AGM; and/or
- (iii) voting at the AGM in real time via electronic means or by appointing proxy(ies) or the Chairman of the AGM as proxy to vote on his behalf at the AGM.

Further information about the alternative arrangements is set out in paragraph 5 below.

- 4.2. **In addition, Shareholders and Investors should note that the Company may make further changes to its AGM arrangements in accordance with the relevant legislation and guidelines, where necessary. Shareholders and Investors are advised to keep abreast of the latest updates on its AGM arrangements as may be announced by the Company from time to time on SGXNet.**

5. ALTERNATIVE ARRANGEMENTS

Alternative arrangements have been put in place to allow Shareholders and Investors to participate at the AGM as follows:

- (i) **Registration to attend the AGM**

Shareholders and Investors will be able to participate in the AGM proceedings by accessing a “live” audio-and-video webcast via their mobile phones, tablets or computers or through a “live” audio feed via telephone.

In order to do so, Shareholders and Investors must follow these steps:

- (a) Shareholders and Investors (including investors who hold shares under the Supplementary Retirement Scheme (“**SRS Investors**”)) who wish to follow the proceedings through a “live” audio-and-video webcast via their mobile phones, tablets or computers or listen to the proceedings through a “live” audio feed via telephone must pre-register at the following link: <https://conveneagm.sg/V2YAGMFY2022> no later than **2.00 p.m. on 17 April 2023** (the “**Registration Cut-Off Time**”) (being seventy-two (72) hours before the time fixed for the AGM).

Following verification, an email containing instructions on how to access the “live” audio-and-video webcast and “live” audio feed of the proceedings of the AGM will be sent to authenticated members and Investors.

- (b) Shareholders and Investors (including SRS Investors) who do not receive any email by 10.00 am on 19 April 2023, but have registered by the

Registration Cut-Off Time, should contact the Company by email at AGMFY2022@v2y.si.

- (c) Investors holding Shares through Relevant Intermediaries (other than SRS Investors) must also contact their respective Relevant Intermediaries as soon as possible to indicate their interest in order for the Relevant Intermediaries to make the necessary arrangements for them to participate in the “live” broadcast of the AGM.

(ii) Submission of questions in advance

Shareholders and Investors may submit questions in advance relating to the resolutions to be tabled for approval at the AGM:

- (a) All such questions must be submitted by **5.00 p.m. on 12 April 2023**:
 - (I) via the pre-registration website at the following link: <https://conveneagm.sg/V2YAGMFY2022>; or
 - (II) by email to the Company at AGMFY2022@v2y.si.
- (b) For verification purposes, when submitting any questions by email, Shareholders and Investors must provide the Company with their particulars (comprising full name (for individuals)/company name (for corporates), contact number, NRIC/passport number, shareholding type and number of shares held). Shareholders and Investors will need to register on the pre-registration website before they are able to submit their questions via the pre-registration website.
- (c) The Company will endeavour to address all substantial and relevant questions relating to the resolutions to be tabled for approval at the AGM as received from Shareholders and Investors by the timeline stipulated in sub-paragraph (a) above, after trading hours on 14 April 2023.
- (d) Any relevant and substantial questions received from Shareholders and Investors after 12 April 2023 prior to the AGM shall be addressed by the Company during the AGM.

(iii) Submission of questions during the AGM

All Shareholders and Investors who have pre-registered and been verified to attend the AGM will be able to ask questions relating to the business of the AGM “live” during the AGM:

- (a) Shareholders and Investors may type in and submit their questions through the “live” ask-a-question function via the audio-and-video webcast platform during the AGM.
- (b) Shareholders and Investors or, where applicable, their appointed proxy(ies) must access the AGM proceedings via the “live” audio-and-video webcast platform in order to ask questions “live” at the AGM, and will not be able to do so via the live audio-only stream of the AGM proceedings.
- (c) During the AGM itself, the Company will address as many substantial and relevant questions (which are related to the resolutions to be tabled for approval at the AGM) which have not already been addressed prior to the

AGM, as well as those received “live” at the AGM itself, as reasonably practicable.

- (d) Where there are substantially similar questions, the Company will consolidate such questions; consequently, not all questions may be individually addressed.
- (e) The Company will, within one (1) month after the date of the AGM, publish the minutes of the AGM on SGXNet and the Company’s website.

(iv) Voting

Live voting will be conducted during the AGM. It is important for attendees to ensure their own web-browser enabled devices are ready for voting during the AGM.

Attendees may cast their votes in real time for each resolution to be tabled via the “live” audio-and-video webcast platform through the login credentials created during pre-registration. Attendees will have the opportunity to cast their votes via the live voting feature.

Alternatively, Shareholders may vote at the AGM by appointing proxy(ies) or the Chairman of the AGM as proxy to vote on his/her/its behalf at the AGM:

- (a) Shareholders (whether individual or corporate) appointing the Chairman of the AGM as proxy must give specific instructions as to voting, or abstentions from voting, in respect of the resolutions in the proxy form, failing which the appointment of the Chairman as proxy for that resolution will be treated as invalid.
- (b) The proxy form must be submitted to the Company in the following manner:
 - (I) via the pre-registration website at <https://conveneagm.sg/V2YAGMFY2022>,
 - (II) if submitted by post, be lodged with the Company’s office, V2Y Corporation Ltd., 38 Jalan Pemimpin, #05-03 M38, Singapore 577178; or
 - (III) if submitted by email, to AGMFY2022@v2y.sj,

in either case, by **2.00 p.m.** on **17 April 2023** (being not less than seventy-two (72) hours before the time appointed for holding the AGM).

- (c) The proxy form is not valid for use by Investors and shall be ineffective for all intents and purposes if used or purported to be used by them. Investors (other than SRS Investors) who wish to vote should approach their respective Relevant Intermediaries as soon as possible to specify his/her voting instructions.
- (d) SRS Investors who wish to exercise their votes should approach his/her SRS Operator at least seven (7) working days before the date of the AGM to submit his/her voting instructions, in order to allow sufficient time for their respective SRS Operators to in turn submit a proxy form to appoint a proxy to vote on their behalf.

6. FURTHER INFORMATION

For further information on the conduct of the AGM and the alternative arrangements, shareholders can refer to the Company's website at http://www.v2y.si/investor_relations.

By order of the Board of
V2Y CORPORATION LTD.

Ong Shen Chieh (Wang Shengjie)
Executive Director and Chief Executive Officer

5 April 2023

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd. (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST").

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Khong Choun Mun (Registered Professional, RHT Capital Pte. Ltd.) at 36 Robinson Road, #10-06 City House, Singapore 068877, sponsor@rhtgoc.com.