



英利国际置业
YING LI INTERNATIONAL
REAL ESTATE

Ying Li International Real Estate Limited
ANNUAL GENERAL MEETING
29 April 2019



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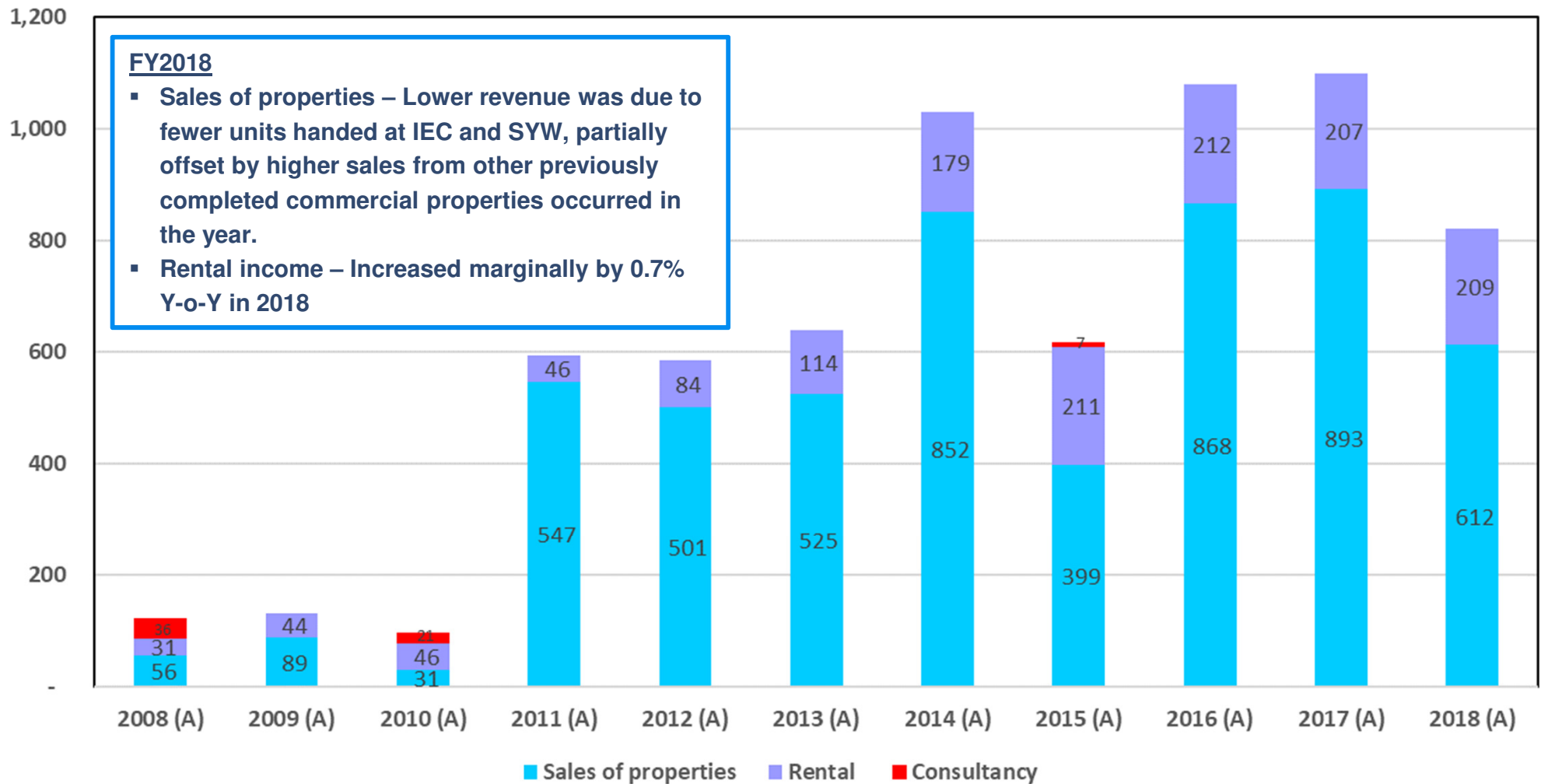
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Financial performance summary

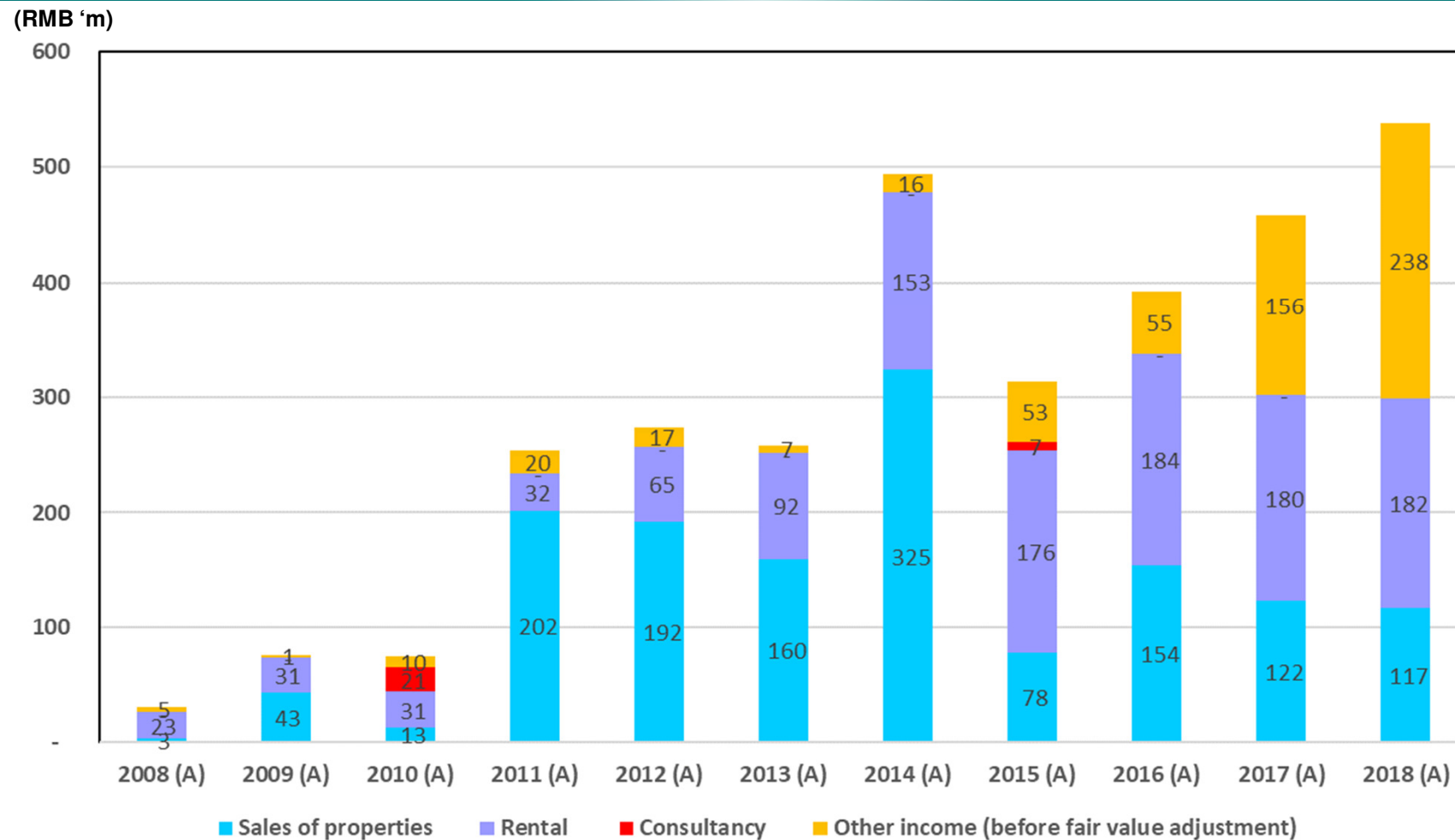


Income Statement - Total Revenue

(RMB 'm)



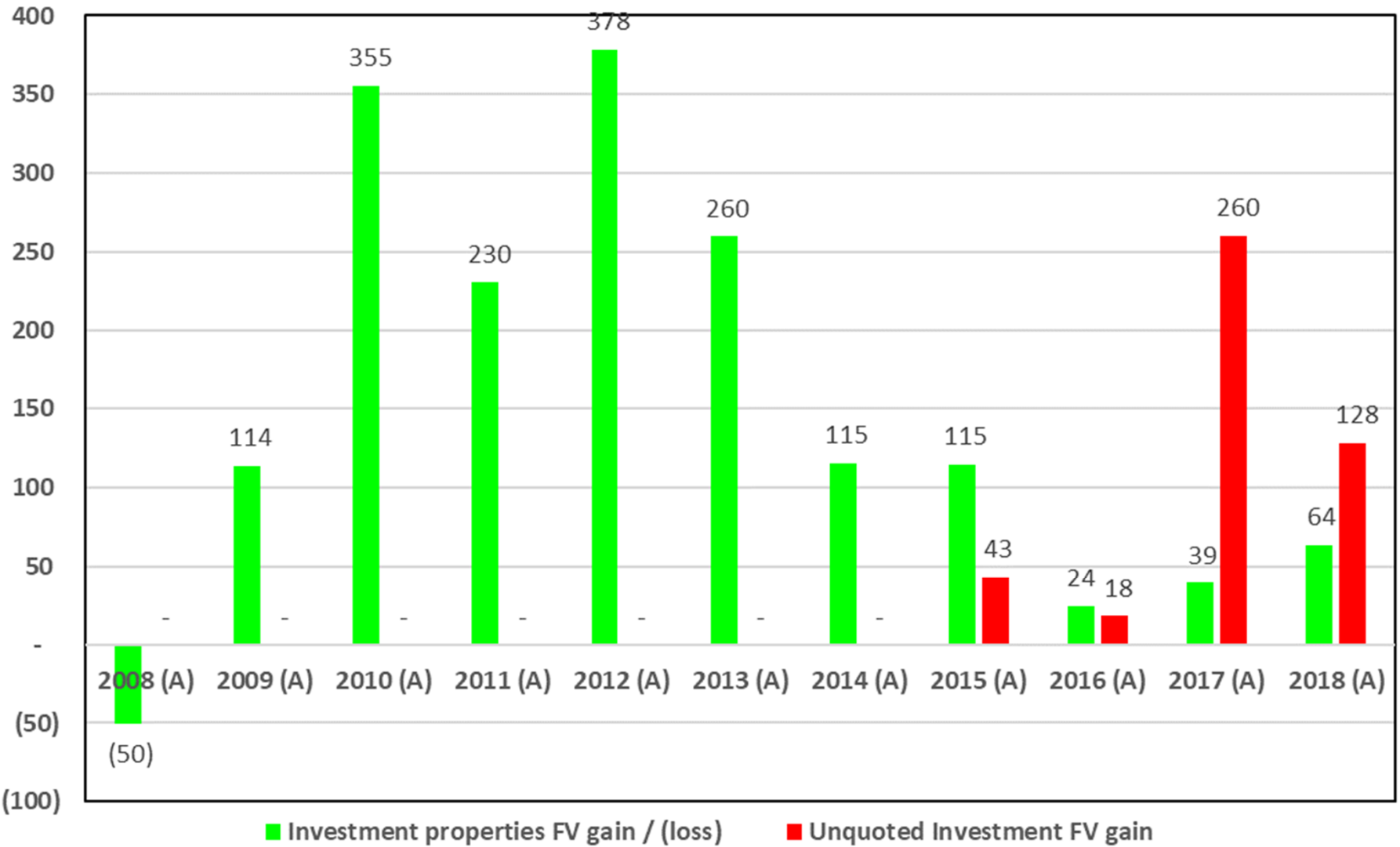
Income statement - Gross Profit and Other Income (before fair value adjustment)



- The gain from disposal of subsidiaries and transfer of land parcel was recognised in FY17 and FY18 respectively, at the Other Income level.
- Total Gross Profit and Other Income (before fair value adjustment) reached a historical high in FY18.

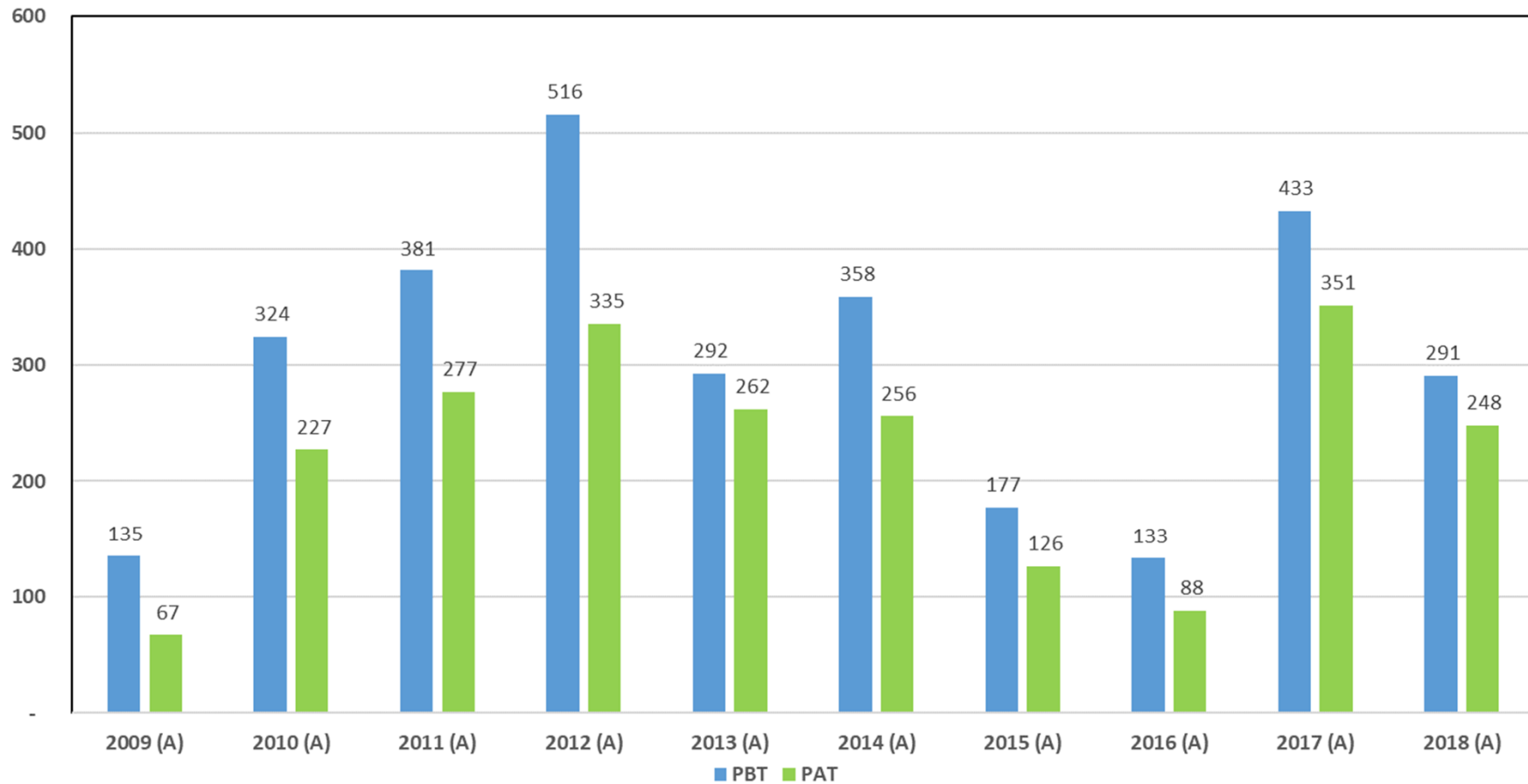
Income statement – Fair value adjustment

(RMB 'm)



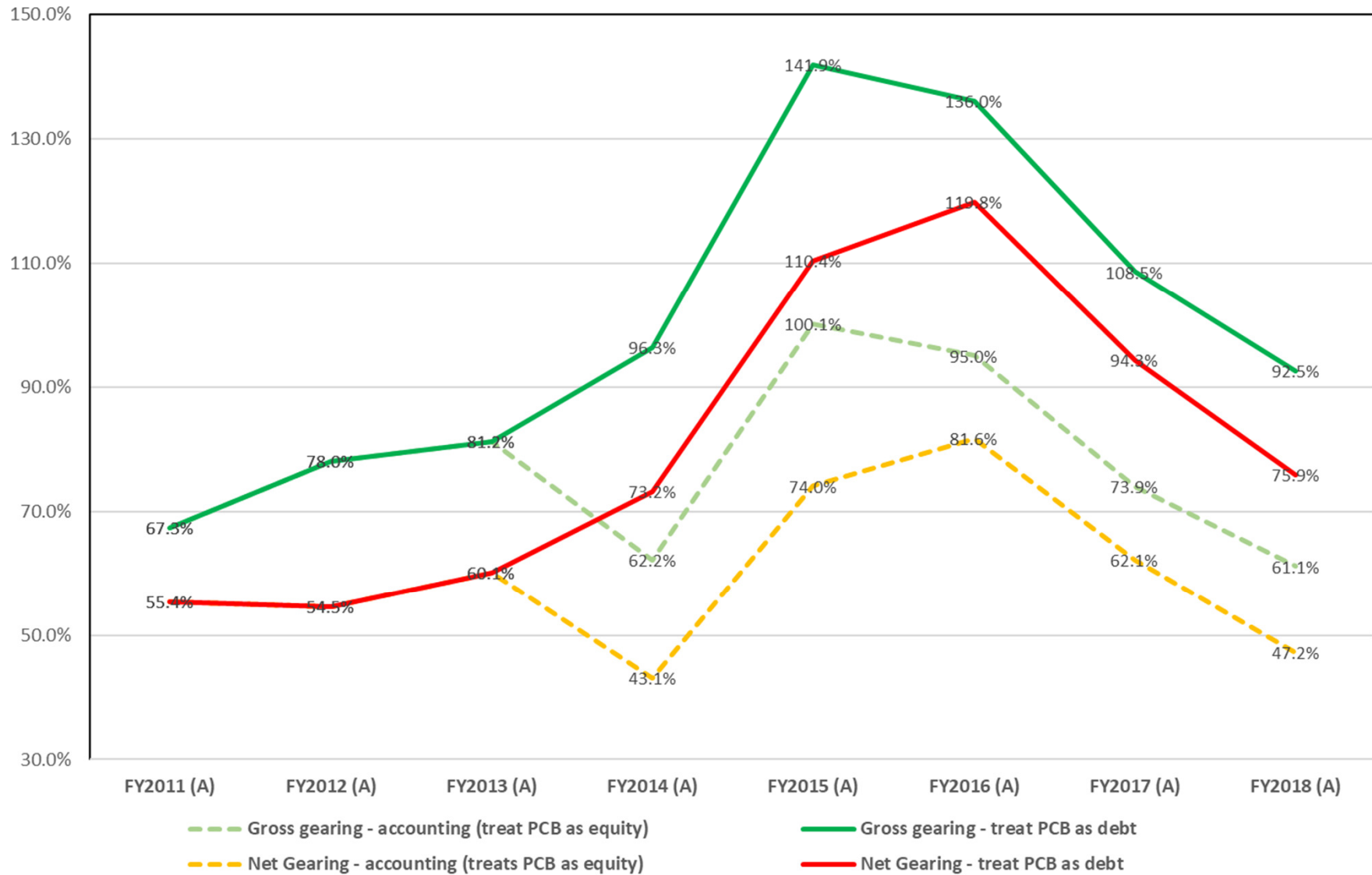
Income statement : Profit Attributable to Ordinary Shareholders

(RMB 'm)



- The Y-o-Y decline in FY18 Profit attribute to Ordinary shareholders was mainly due to :
 - lower amount of FV gain in the year
 - higher finance cost expensed through P&L statement

Gross Gearing and Net Gearing



Gross Loan and Average Interest rate



- Average borrowing cost continued to decline since 2016 and reached a historical low of 6.03% as of end FY2018.

Major completed assets and projects under construction in Chongqing

Chongqing Jiangbei International Airport



Guanyin CBD :
Future International mall



San Ya Wan :
Lion City Garden (U/C)



Daping CBD :
Ying Li International Plaza mall



Jiefangbei CBD :
IFC office & mall



South West direction of JFB CBD :
Ying Li IEC (U/C)



Unquoted Investment in Limited Partnership





Thank you