

ADVANCED INTEGRATED MANUFACTURING CORP. LTD.

(Incorporated in the Republic of Singapore)

(Company Registration No. 200405216C)

PROFIT GUIDANCE ANNOUNCEMENT

The Board of Directors of Advanced Integrated Manufacturing Corp. Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that based on the preliminary review of the draft unaudited consolidated financial results for the financial year ended 31 December 2015 (“**FY2015**”), the Group is expected to report a net loss for FY2015 as compared to a profit recorded for the previous financial year ended 31 December 2014.

The loss is mainly due to lower profit margin due to lower cost of conversion in FY2015 compared to the previous year.

Further details of the Group’s financial performance will be disclosed when the Company announces its unaudited financial results for FY2015.

In the meantime, shareholders and investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board

Ong Beng Hong

Company Secretary

23 February 2016