

**EPICENTRE HOLDINGS LIMITED**  
(Company Registration Number: 200202930G)  
(Incorporated in the Republic of Singapore)

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**CONFIRMATION OF THE FINANCIAL AFFAIRS**

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The Board of Directors (the “**Board**”) of Epicentre Holdings Limited (the “**Company**”) and together with its subsidiaries, collectively the “**Group**”) refers to the Company’s announcement dated 9 October 2017 relating to the disclaimer audit opinion by the Company’s auditors in respect of the Company’s financial statements for the financial year ended 30 June 2017.

The Board wishes to confirm that the Company and the Group do not have any going concern issues and are able to continue to operate. Save as previously announced and to the best of the knowledge of the Board, there are no other material changes in the affairs of the Company or the Group and there are no matters which may have a material effect on the financial position and results of the Company or the Group. In addition, the Group is in a positive working capital position, is generating positive cashflow and has sufficient working capital for the next 12 months.

Further, it is also noted that the matters highlighted in the disclaimer audit opinion are not in relation to the Company’s core businesses, which continue to operate.

Shareholders and potential investors are advised to carefully read this announcement. Shareholders are also advised to exercise caution before making any decision in respect of their dealings in the Shares. Shareholders who are in doubt about this announcement should consult their stockbroker, bank manager, solicitor or other professional adviser.

BY ORDER OF THE BOARD  
**EPICENTRE HOLDINGS LIMITED**

**Lim Tiong Hian**  
Executive Chairman and Acting Chief Executive Officer  
13 October 2017

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Stamford Corporate Services Pte. Ltd. (the “Sponsor”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“SGX-ST”). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr. Bernard Lui, Telephone: +65 63893000, Email: [bernard.lui@morganlewis.com](mailto:bernard.lui@morganlewis.com).*