



## **SYMA HOLDINGS LIMITED**

Company Registration No: 201207614H  
(Incorporated in the Republic of Singapore on 28 March 2012)  
2 Balestier Road, #03-669, Balestier Hill Shopping Centre, Singapore 320002  
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### **PROPOSED PLACEMENT OF 23,500,000 NEW ORDINARY SHARES - Completion of the Proposed Placement**

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*Unless otherwise defined, capitalised terms herein shall bear the same meaning ascribed to them under the Company's announcement dated 9 April 2014.*

Further to the announcement of the Company on 9 April 2014, the Board of Directors of the Company is pleased to announce that the Company has completed the Proposed Placement via the Company delivering the Loan Shares to the Subscribers.

The Company will make periodic announcements on the utilisation of the net proceeds as and when such proceeds are materially disbursed and will provide a status report on the use of such proceeds in its annual report.

The Company has this morning submitted an additional listing application to its Sponsor, CIMB Bank Berhad, Singapore Branch, who will make an application on behalf of the Company to the SGX-ST for the listing and quotation of 23,500,000 Placement Shares ("**Listing Approval**"). The Company shall, within three (3) market days of receiving the Listing Approval (provided such Listing Approval is received on or before the date falling 15 market days after the date of the Share Lending Agreement), return the Loan by allotting and issuing the Placement Shares to the Lender, so that the Lender maintains its original number of Shares in the Company prior to the Proposed Placement.

A separate announcement will be made by the Company upon the receipt of the Listing Approval.

#### **BY ORDER OF THE BOARD**

Sin Soon Teng  
Executive Chairman and Chief Executive Officer

11 April 2014

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*This Announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"), this being the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this Announcement.*

*This Announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this Announcement, including the correctness of any of the statements or opinions made or reports contained in this Announcement.*

*The contact person for the Sponsor is Mr Tony Toh, Director, Corporate Finance. The contact particulars are 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, telephone (65) 6337-5115.*