SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

i diti - General
Name of Listed Issuer:
AIMS AMP CAPITAL INDUSTRIAL REIT ("AART")
Type of Listed Issuer: Company/Corporation
Registered/Recognised Business Trust
✓ Real Estate Investment Trust
Name of Trustee-Manager/Responsible Person:
AIMS AMP CAPITAL INDUSTRIAL REIT MANAGEMENT LIMITED
Is more than one Substantial Shareholder/Unitholder giving notice in this form? No (Please proceed to complete Part II)
✓ Yes (Please proceed to complete Parts III & IV)
Date of notification to Listed Issuer:
07-May-2015

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Ceasing to be a Substantial Shareholder/Unitholder Date of acquisition of or change in interest: 05-May-2015 Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or change in, interest (if different from item 4 above, please specify the date): 07-May-2015 Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest): The position tracking system used to monitor equity positions held by Credit Suisse Group AG and all its'	Sub	stantial Shareholder/Unitholder A
 Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in a securities of the Listed Issuer are held solely through fund manager(s)?	1.	Name of Substantial Shareholder/Unitholder:
securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Ceasing to be a Substantial Shareholder/Unitholder Date of acquisition of or change in interest: 05-May-2015 Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or change in, interest (if different from item 4 above, please specify the date): 07-May-2015 Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest): The position tracking system used to monitor equity positions held by Credit Suisse Group AG and all its' affiliates for the purpose of substantial shareholder notifications, delivers complete position data only two		Credit Suisse Investments (UK) ("CSIUK")
 ✓ Becoming a Substantial Shareholder/Unitholder □ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Ceasing to be a Substantial Shareholder/Unitholder Date of acquisition of or change in interest: □ 05-May-2015 Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest	2.	Yes
 Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder 4. Date of acquisition of or change in interest: 05-May-2015 5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or change in, interest (if different from item 4 above, please specify the date): 07-May-2015 6. Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest): The position tracking system used to monitor equity positions held by Credit Suisse Group AG and all its' affiliates for the purpose of substantial shareholder notifications, delivers complete position data only two 	3.	Notification in respect of:
Ceasing to be a Substantial Shareholder/Unitholder 4. Date of acquisition of or change in interest: 05-May-2015 5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or to change in, interest (if different from item 4 above, please specify the date): 07-May-2015 6. Explanation (if the date of becoming aware is different from the date of acquisition of, or a change in, interest): The position tracking system used to monitor equity positions held by Credit Suisse Group AG and all its' affiliates for the purpose of substantial shareholder notifications, delivers complete position data only two		✓ Becoming a Substantial Shareholder/Unitholder
 4. Date of acquisition of or change in interest: 05-May-2015 5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date): 07-May-2015 6. Explanation (if the date of becoming aware is different from the date of acquisition of, or a change in, interest): The position tracking system used to monitor equity positions held by Credit Suisse Group AG and all its' affiliates for the purpose of substantial shareholder notifications, delivers complete position data only two 		Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
 05-May-2015 5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or to change in, interest (if different from item 4 above, please specify the date): 07-May-2015 6. Explanation (if the date of becoming aware is different from the date of acquisition of, or a change in, interest): The position tracking system used to monitor equity positions held by Credit Suisse Group AG and all its' affiliates for the purpose of substantial shareholder notifications, delivers complete position data only two 		Ceasing to be a Substantial Shareholder/Unitholder
 5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or to change in, interest (if different from item 4 above, please specify the date): 07-May-2015 6. Explanation (if the date of becoming aware is different from the date of acquisition of, or a change in, interest): The position tracking system used to monitor equity positions held by Credit Suisse Group AG and all its' affiliates for the purpose of substantial shareholder notifications, delivers complete position data only two 	4.	Date of acquisition of or change in interest:
 change in, interest (if different from item 4 above, please specify the date): 07-May-2015 Explanation (if the date of becoming aware is different from the date of acquisition of, or a change in, interest): The position tracking system used to monitor equity positions held by Credit Suisse Group AG and all its' affiliates for the purpose of substantial shareholder notifications, delivers complete position data only two 		05-May-2015
6. Explanation (if the date of becoming aware is different from the date of acquisition of, or a change in, interest): The position tracking system used to monitor equity positions held by Credit Suisse Group AG and all its' affiliates for the purpose of substantial shareholder notifications, delivers complete position data only two	5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
change in, interest): The position tracking system used to monitor equity positions held by Credit Suisse Group AG and all its' affiliates for the purpose of substantial shareholder notifications, delivers complete position data only two		07-May-2015
affiliates for the purpose of substantial shareholder notifications, delivers complete position data only two	6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
		affiliates for the purpose of substantial shareholder notifications, delivers complete position data only two
<u> </u>		

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	24,239,661	24,239,661
As a percentage of total no. of voting shares/units:	0	3.8541	3.8541
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 0	Deemed Interest 55,775,461	<i>Total</i> 55,775,461

	he change in interest of CSIUK arises by way of:) a subsidiary's borrow of 31,535,800 AART units
Γ	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: You may attach a chart in item 10 to show the relationship between the Substantial Shareholders, Initholders]
	redit Suisse Investment Holdings (UK) is a subsidiary of Credit Suisse Investments (UK). redit Suisse Securities (Europe) Limited is a subsidiary of Credit Suisse Investment Holdings (UK).
	Attachments (if any): 🕦
((The total file size for all attachment(s) should not exceed 1MB.)
li	f this is a replacement of an earlier notification, please provide:
(;	a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
(b) Date of the Initial Announcement:
(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
F	Remarks (if any):
sta	antial Shareholder/Unitholder B
١	Name of Substantial Shareholder/Unitholder:
Г	redit Suisse Investment Holdings (UK) ("CSIHUK")
	s Substantial Shareholder/Unitholder a fund manager or a person whose interest in securities of the Listed Issuer are held solely through fund manager(s)? Yes No

	Change in the percentage level of	interest while still re	emaining a Substantia	al Shareholder/Unithol
	Ceasing to be a Substantial Share	holder/Unitholder		
	Date of acquisition of or change in	interest:		
	05-May-2015			
	Date on which Substantial Shareh	older/Unitholder b	ecame aware of the	e acquisition of, or t
	change in, interest 1 (if different	from item 4 above	e, please specify the	e date):
	07-May-2015			
	Explanation (if the date of becomi change in, interest):	ng aware is differ	ent from the date o	f acquisition of, or t
	The position tracking system used to mo affiliates for the purpose of substantial sl days after trade date (T+2).			
	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price l	•	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
no	of voting shares/units held and/or derlying the rights/options/warrants/overtible debentures:	0	24,239,661	24,239,661
	a percentage of total no. of voting shares/	0	3.8541	3.8541
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
no	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures :	0	55,775,461	55,775,461
	a percentage of total no. of voting shares/	0	8.8682	8.8682
	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]			er/Unitholder's deemed
	The change in interest of CSIHUK arises k 1) a subsidiary's borrow of 31,535,800 A/			
	Relationship between the Substan [You may attach a chart in item 10 to Unitholders]			

Notification in respect of:

✓ Becoming a Substantial Shareholder/Unitholder

3.

	Credit Suisse Investment Holdings (UK) is a subsidiary of Credit Suisse Investments (UK). Credit Suisse Securities (Europe) Limited is a subsidiary of Credit Suisse Investment Holdings (UK).
10.	Attachments (if any): 🕤
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (<i>if any</i>):
14.	itemates (ii arry).
Sub	stantial Shareholder/Unitholder C
1.	Name of Substantial Shareholder/Unitholder:
	Credit Suisse Securities (Europe) Limited ("CSSEL")
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	✓ Becoming a Substantial Shareholder/Unitholder
	☐ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	05-May-2015
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date): 07-May-2015
	o

7.	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price		
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures:	24,239,661	0	24,239,661
As uni	a percentage of total no. of voting shares/	3.8541	0	3.8541
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
unc	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures:	55,775,461	0	55,775,461
As uni	a percentage of total no. of voting shares/	8.8682	0	8.8682
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]	illustrate how the S	•	er/Unitholder's deen
8.	[You may attach a chart in item 10 to	illustrate how the S	•	er/Unitholder's deen
9.	[You may attach a chart in item 10 to interest arises] The change in interest of CSSEL arises by	illustrate how the S way of: tial Shareholders	Jubstantial Sharehold	notice in this form
	[You may attach a chart in item 10 to interest arises] The change in interest of CSSEL arises by 1) a borrow of 31,535,800 AART units Relationship between the Substant [You may attach a chart in item 10 to	illustrate how the S way of: tial Shareholders show the relationsh s a subsidiary of Crec	/Unitholders giving hip between the Subs	notice in this formstantial Shareholders
	[You may attach a chart in item 10 to interest arises] The change in interest of CSSEL arises by 1) a borrow of 31,535,800 AART units Relationship between the Substant [You may attach a chart in item 10 to Unitholders] Credit Suisse Investment Holdings (UK) is	illustrate how the Sometial Shareholders show the relationshing a subsidiary of Creatis a subsidiary o	/Unitholders giving nip between the Subs	notice in this formstantial Shareholders

Explanation (if the date of becoming aware is different from the date of acquisition of, or the

6.

change in, interest):

(c) 15-digit transaction reference number of the relevant transaction in the Form 3	
which was attached in the Initial Announcement:	
12. Remarks (<i>if any</i>):	

Part IV - Transaction details

	Others (please specify):
	mber of shares, units, rights, options, warrants and/or principal amount of convertible bentures acquired or disposed of by Substantial Shareholders/Unitholders:
	535,800 Shares
31,	
	nount of consideration paid or received by Substantial Shareholders/Unitholders (excluding bkerage and stamp duties):
N.A	.
Cir	cumstance giving rise to the interest or change in interest:
Ac	quisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
Dis	sposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
Otl	ner circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (<i>please specify</i>):
	Others (please specify):

j.	Part	
	(a)	Name of Individual:
		Kok Ee Han
	(b)	Designation (if applicable):
		Compliance
	(c)	Name of entity (if applicable):
		Credit Suisse AG
ran	sactio	on Reference Number (auto-generated):
5 (9	9 3 3 2 4 1 0 1 5 2 6 3
	'	