

**SUNNINGDALE TECH LTD.**  
**Company Registration No.: 199508621R**  
**(Incorporated in the Republic of Singapore)**

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**ALLOTMENT AND ISSUANCE OF 2,771,618 NEW ORDINARY SHARES IN THE CAPITAL OF  
SUNNINGDALE TECH LTD. AT AN ISSUE PRICE OF S\$0.1804 PER SHARE**

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Sunningdale Tech Ltd. ("**Company**") refers to the announcement by the Company on 3 September 2014 ("**Previous Announcement**") in relation to (i) the proposed acquisition of 100% of the issued and paid-up share capital of Anchorage Singapore Holdings Pte. Ltd. ("**Proposed Acquisition**") and (ii) the proposed allotment and issuance of an aggregate of 2,771,618 new ordinary shares in the capital of the Company ("**New Shares**") to Credit Suisse (Singapore) Limited ("**Credit Suisse**").

Credit Suisse is acting as the sole financial advisor to the Company in connection with the Proposed Acquisition and as part of Credit Suisse's remuneration, the Company has agreed to, *inter alia*, issue and allot to Credit Suisse the New Shares at an issue price of S\$0.1804 per New Share, each fully paid-up ("**Proposed Issue and Allotment of Shares**"). A circular setting out further details of the Proposed Acquisition and the Proposed Issue and Allotment of Shares (collectively, "**Proposed Transactions**"), together with a notice of the extraordinary general meeting of the Company ("**EGM**"), will be dispatched to the Shareholders in due course.

Capitalised terms used but not defined in this Announcement shall have the meanings given to them in the Previous Announcement.

Further to the Previous Announcement, the Company wishes to announce that the SGX-ST has on 13 October 2014 granted its in-principle approval for the listing of and quotation for the New Shares on the Official List of the SGX-ST, subject to:

- (a) compliance with the listing requirements of the SGX-ST;
- (b) Shareholders' approval being obtained for the Proposed Transactions; and
- (c) a written undertaking from the Company that it will not allot and issue any of the New Shares so as to transfer a controlling interest in the Company without the prior approval of the Shareholders. The Company has on 9 September 2014 submitted the undertaking.

SGX-ST's in-principle approval is not to be taken as an indication of the merits of the Proposed Issue and Allotment of Shares, the New Shares or the Company and its subsidiaries.

The Proposed Issue and Allotment of Shares is subject to (a) the approval of the Shareholders at the EGM and (b) the completion of the Proposed Acquisition.

Shareholders should note that, although the SGX-ST has granted its in-principle approval, there is no certainty or assurance as at the date of this announcement that the Proposed Transactions will be completed. The Company will make the necessary announcements when there are further developments on the Proposed Transactions.

Accordingly, Shareholders are advised to read the Previous Announcement, this announcement and any further announcements by the Company carefully. Shareholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD  
**SUNNINGDALE TECH LTD.**

Khoo Boo Hor  
Chief Executive Officer and Executive Director  
13 October 2014