KTMG LIMITED

Company Registration No.: 197401961C (Incorporated in the Republic of Singapore)

PROFIT GUIDANCE FOR THE HALF YEAR ENDED 30 JUNE 2024

The Board of Directors (the "Board") of KTMG Limited (the "Company", and together with its subsidiaries, the "Group") wishes to announce that, based on a preliminary review of the Group's unaudited consolidated financial results for the half year ended 30 June 2024 ("1H2024"), the Group is expected to report a net profit for 1H2024, reversing the net loss reported for the corresponding half year ended 30 June 2023.

The expected net profit for 1H2024 is mainly due to an increase in the Group's revenue, driven by higher apparel orders from existing customers in the United States, European Union, and Malaysia, and sales to a new customer in Japan.

The Group is in the process of finalising its unaudited consolidated financial results for 1H2024. Further details of the Group's financial performance will be disclosed when the Company announces the unaudited consolidated financial results for 1H2024, which will be released on or before 14 August 2024.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company. If in doubt as to the action that they should take, they should seek advice from their stockbrokers, bankers, solicitors, accountants, tax advisers or other professional advisers before trading in or making any investment decision regarding the Company's securities.

By Order of the Board of Directors **KTMG LIMITED**

Lim Vhe Kai Executive Director and Chief Executive Officer 7 August 2024

This announcement has been reviewed by the Company's sponsor SAC Capital Private Limited (the "Sponsor"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor Ms. Charmian Lim (Tel: (65) 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.