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UGL SECURES \$260M IN NEW RAIL AND MINING SERVICES CONTRACTS

Please find attached a copy of a media release issued by CIMIC Group Limited, parent company of CIMIC Finance (USA) Pty Ltd.

Yours faithfully
CIMIC GROUP LIMITED

Company Secretary

8 AUGUST 2019**UGL SECURES \$260M IN NEW RAIL AND MINING SERVICES CONTRACTS**

CIMIC Group's services company, UGL, has been awarded new rail and mining services contracts across Australia, generating combined revenues of approximately \$260 million.

CIMIC Group Chief Executive Officer Michael Wright said: "CIMIC Group is Australia's premier rail and mining services provider. Our end-to-end capability offered through our Operating Companies enables us to provide seamless, whole-of-life solutions for our infrastructure and resources clients.

"UGL's expertise and proven performance continues to result in new projects and contract extensions, reflecting our clients' ongoing trust in our experience and solutions."

In the rail sector, UGL has secured additional work in operations and maintenance, and manufacturing services.

As a member of the RailConnect NSW joint venture, UGL has been awarded a contract extension by Transport for NSW to increase the size of the New Intercity Fleet. The joint venture will now build and maintain additional passenger cars, increasing the total New Intercity Fleet to more than 550 carriages, with maintenance services to be provided for 15 years from the first train delivery.

Additionally, UGL's expertise as a leading manufacturer of locomotives and rolling stock has resulted in a contract to build four new diesel locomotives for Pacific National.

In the mining services sector, UGL has been awarded contracts, of up to three years, to deliver multi-disciplinary services including mechanical and piping, electrical and instrumentation, painting and insulation services.

UGL Managing Director Jason Spears said: "We are extremely pleased to be recognised as a trusted and established partner to our clients in the rail and mining services sectors. These contracts reflect our strong ongoing relationships, and our reputation for the delivery of outcomes focused on safety, quality, technical innovation and expertise, and reliability."

ENDS

Issued by CIMIC Group Limited ABN 57 004 482 982 www.cimic.com.au

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CIMIC Group (ASX:CIM) is an engineering-led construction, mining, services and public private partnerships leader working across the lifecycle of assets, infrastructure and resources projects. CIMIC Group comprises our construction business CPB Contractors, including Leighton Asia and Broad, our mining and mineral processing companies Thiess and Sedgman, our services specialist UGL and our public private partnerships arm Pacific Partnerships – all supported by our in-house engineering consultancy EIC Activities. Our mission is to generate sustainable shareholder returns by delivering innovative and competitive solutions for clients and safe, fulfilling careers for our people. With a history since 1899, and around 43,000 people in 20 countries, we strive to be known for our principles of Integrity, Accountability, Innovation and Delivery,

underpinned by Safety. CIMIC is a member of the S&P/ASX 100 index, the Dow Jones Sustainability Australia Index and FTSE4Good.