



HEETON HOLDINGS LIMITED
(Company Registration No. 197601387M)
(Incorporated in the Republic of Singapore)

EXPIRY OF W150903 WARRANTS

TO: ALL HOLDERS OF W150903 WARRANTS (THE "**WARRANTS**") TO SUBSCRIBE FOR NEW ORDINARY SHARES IN THE CAPITAL OF HEETON HOLDINGS LIMITED (THE "**COMPANY**")

Following our announcement dated 4 August 2015, the Board of Directors of the Company wishes to announce that in accordance with the terms and conditions of the Warrants, the rights to subscribe for new ordinary shares in the capital of the Company comprised in the Warrants have expired at 5.00 p.m. on Thursday, 3 September 2015. Any rights comprised in the Warrants which have not been exercised have lapsed and the Warrants have ceased to be valid for any purpose whatsoever.

Trading in the W150903 Warrants on the Singapore Exchange Securities Trading Limited ("**SGX-ST**") has ceased with effect from 9:00 a.m. on 28 August 2015 and the Warrants will be de-listed from the Official List of the SGX-ST with effect from 9.00 a.m. on Friday, 4 September 2015.

BY ORDER OF THE BOARD
HEETON HOLDINGS LIMITED

LOW YEE KHIM
Executive Director
3 September 2015