



33F Tower One, Ayala Triangle, Ayala Avenue
Makati City, 1226 Philippines
www.ayala.com.ph

SEC Reg. No. 34218

April 14, 2020

SECURITIES and EXCHANGE COMMISSION

G/F Secretariat Building
North Wing, PICC Complex,
Roxas Boulevard, Pasay City, 1307

Attention: **Director Vicente Graciano P. Felizmenio, Jr.**
Market Securities and Regulation Department

The Philippine Stock Exchange, Inc.

6/F Philippine Stock Exchange Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

Mesdames/ Gentlemen:

Please be advised that the Sustainability Report of Ayala Corporation (the "Company") was posted on the Company's website on April 13, 2020. Said report is accessible using the link (<https://www.ayala.com.ph/investors/annual-reports>) provided under Item 13.B. of the Company's SEC Form 17A filed on April 8, 2020.

Thank you.

A handwritten signature in black ink, appearing to read 'Josephine G. De Asis'.

Josephine G. De Asis
Comptroller

Cc: Atty. Marie Rose M. Magallen-Lirio
Head, Issuer Compliance and Disclosure Department
Philippine Dealing & Exchange Corporation
29/F BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226