

Extraordinary General Meeting

16th January 2023



H2G
Green Limited

EMPOWERING FUTURE GENERATIONS

SGX: 5AI

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Agenda

- 01 Transaction Highlights
- 02 Overview of GEIH
- 03 Use of funds
- 04 Summary

Transaction Highlights

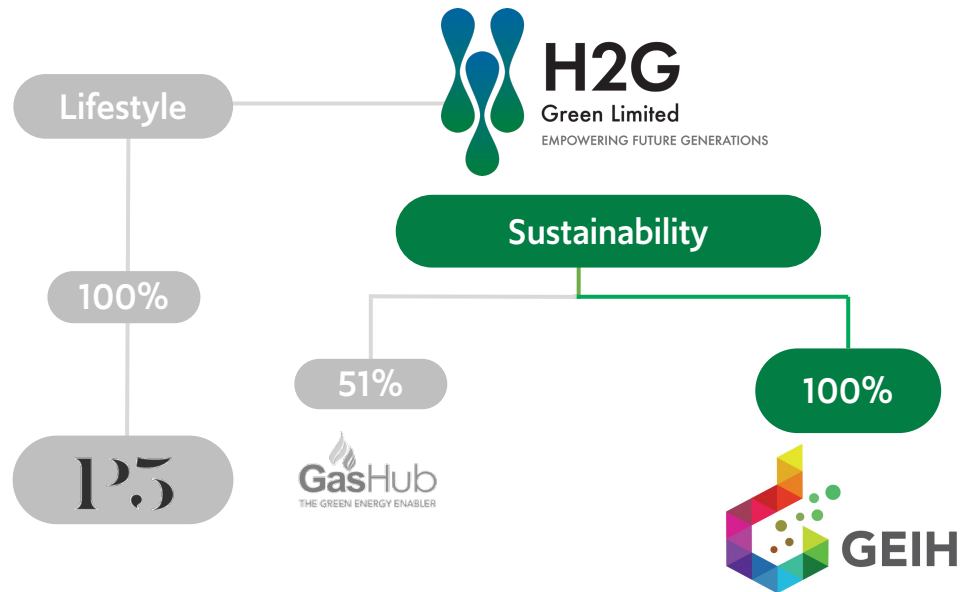
Transaction Details

Overview	Proposed investment by RD Property Holdings Pte. Ltd into the wholly-owned subsidiary Green Energy Investment Holding Private Limited ("GEIH"), via a share subscription agreement
Proposed Investment Consideration	RD Property Holdings Pte. Ltd will subscribe for up to an aggregate of 998 Class A Preference Shares (representing an aggregate of 49.9% of the total enlarged share capital of GEIH) via four investment tranches of an aggregate amount of S\$20,000,000.
Shareholding Structure	Upon the Completion and based on the Enlarged Share Capital, GEIH will become a 50.1%-owned subsidiary of the Group.
Anticipated Timing	First investment tranche: 995 Class A shares subscription - 3 months after the date of the share subscription agreement Second investment tranche: 1 Class A shares subscription - 6 months after the date of completion of the first investment tranche Third investment tranche: 1 Class A shares subscription - 6 months after the date of completion of the second investment tranche Fourth investment tranche: 1 Class A shares subscription - 6 months after the date of completion of the third investment tranche

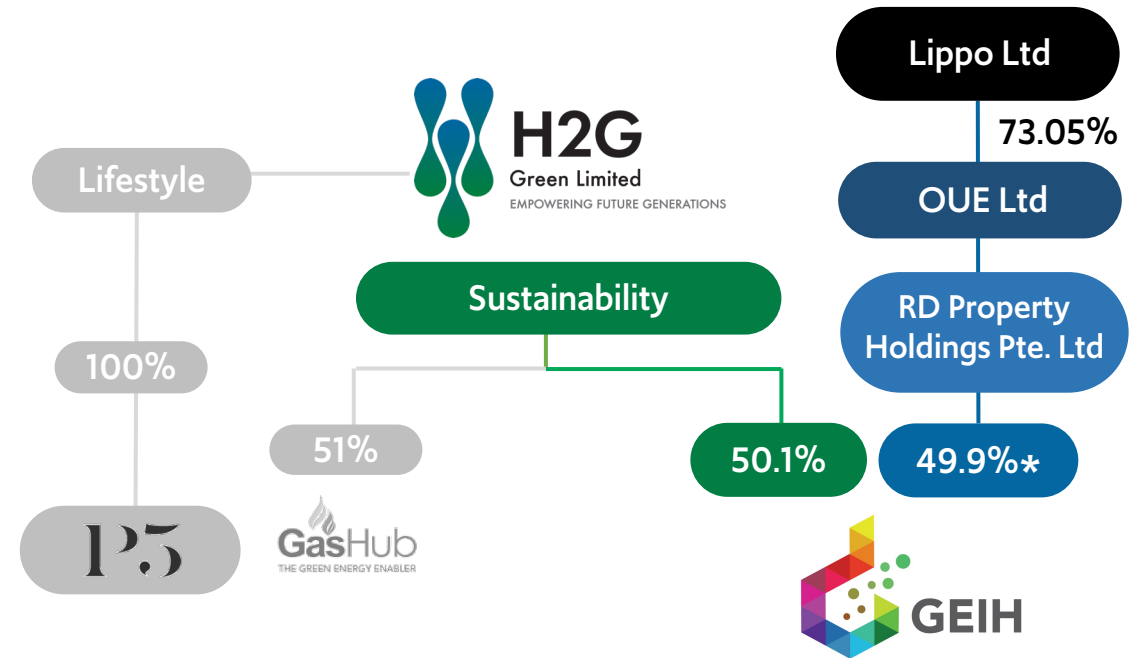


Transaction Highlights

Prior to the transaction



After the transaction



After the transaction, GEIH will become a **50.1%** owned subsidiary of the Group.

GEIH Background

- GEIH is engaged in the development of processing plants for the conversion of non-food cellulosic biomass waste into hydrogen and other useful products (e.g., activated carbon and renewable fuel) using an advanced pyrolysis technology.
- GEIH has successfully piloted a demo and test system in Singapore and is now focused on a larger-scale rollout.



Biomass



GEIH Processing Plant



Green Hydrogen



Renewable Fuel



Activated Carbon

GEIH : Value Proposition



Process is carbon negative.



The cellulose fuel is renewable.



Much of fuel could be waste products.



Competitive cost vs. fossil fuels.



System flexibility allows choice of product output.



The systems are modular (i.e., operations are easily scalable).

- GEIH is also in a position to earn “capital light” revenue streams from turnkey and operating / maintenance contracts

GEIH : Management Background

Aviers Lim Chairman

- >30 years of experience in Singapore Towngas, LPG and Natural Gas engineering business.
- >30 years of experience in entrepreneurship.
- >18 years of experience in clean energy, including hydrogen and fuel cells.
- Committee Member of the Gas Association of Singapore.

Sydney Kwan CEO

- >20 years of experience in engineering, including roles at Raytheon and Hughes Aircraft Company.
- >15 years of experience in clean energy in the Hydrogen and Fuel cell.
- Master's Degree in Computer Science from UCLA.
- Bachelor's Degree in Computer Engineering from UCLA.

Michael Koh Executive Director

- >20 years in key management positions.
- Fellow of Certified Practicing Account (Australia).
- Member of Chartered Accountants (ANZ).
- Member of the Singapore Chemical Industry Council's Standard Development Organization - Biochar Working Group.
- Master's Degree in Professional Accounting from the University of South Queensland.
- Bachelor's Degree in Economics from Monash University.

GEIH

: Terms of Proposed Investment and Use of Funds

Investment Tranche	Investment amount to be disbursed to GEIH	Selected key milestones and developments to be reached	Cutoff Date (or such other date as Parties may agree)
1	S\$5m	Setting up Batam plant: GEIH's obtainment of all regulatory permits and/or approvals required to build and operate a manufacturing plant in Batam, Indonesia for the purposes of the manufacture and production of bio-fuel from non-food cellulos biomass waste, to the Investor's reasonable satisfaction;	March 2023
2	S\$6m	Setting up Singapore's operations: GEIH's exercise of an option to purchase a property or the procurement of a long-term lease at such premises in Singapore to the reasonable satisfaction of the Investor, on terms satisfactory to the Investor in its reasonable discretion; GEIH's obtainment of all regulatory permits and/or approvals required to build and operate a manufacturing plant in Singapore for the purposes of the manufacture and production of bio-fuel from non-food cellulos biomass waste ("Singapore Plant"), to the Investor's reasonable satisfaction;	September 2023
3	S\$5m	Securing commercial contracts: The entry by GEIH or any GEIH Group company into firm and binding sale contracts for the bio-fuel to be produced by the Batam Plant, each on commercially reasonable terms and conditions	March 2024
4	S\$4m	Continued development of Singapore's operations: GEIH's commencement of the second and final phase build-up of the Singapore Plant subject to GEIH providing a breakdown and evidence of the use of proceeds, including but not limited to, purchase orders, invoices and payment receipts, to the Investor's reasonable satisfaction;	September 2024

GEIH : Building A Complementary Sustainability Portfolio



Cleaner Energy
Replacement of alternative
fuels with LNG



Small-scale LNG
distribution



Lower cost and carbon
emissions vs incumbent fuels

Power Generation



Cleaner energy for industries



**Renewable Energy
and Carbon Negative**
Green waste recycling



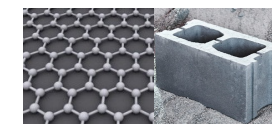
Uses agricultural and horticultural waste



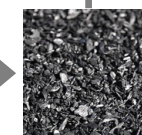
GEIH Processing facility



Green Hydrogen



Battery and Concrete



Activated Carbon



Agriculture

GEIH : Rationale of Proposed Investment

Presents an **opportunity for the Company to expand its sustainability focus and spearhead the energy transition;**

Increase resources available to accelerate growth at GEIH at a critical juncture as regulatory and end-user interest in biofuels gathers momentum

Potentially **allow GEIH to establish a first-mover advantage with its differentiated approach in using non-food cellulosic biomass waste,** which has been proven to be more cost-effective and more environmentally friendly than food-based biofuels

Likely unlock a path to profitability and cash flow for GEIH, thereby allowing the Company to enhance Shareholder value



Thank You



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