

OVERSEAS EDUCATION LIMITED
(Company Registration No. 201131905D)
(Incorporated in Republic of Singapore)

NOTICE OF BOOKS CLOSURE DATE FOR DIVIDENDS

Further to the announcement of 24 February 2015 on the Full Year Results for the financial year ended 31 December 2014 on the proposed first and final dividend of S\$0.0275 per ordinary share, tax-exempt (one-tier) for the financial year ended 31 December 2014 (the “**Dividend**”), the Board of Directors of Overseas Education Limited (the “**Company**”) proposed, subject to shareholders’ approval at the Annual General Meeting scheduled to be held on 22 April 2015 (the “**AGM**”), that the Dividends be paid on 19 May 2015.

NOTICE IS HEREBY GIVEN that the Share Transfer Books and Register of Members of the Company will be closed on **8 May 2015** for the purpose of determining shareholders’ entitlements to the Dividend.

Duly completed and stamped registrable transfers in respect of shares not registered in the name of The Central Depository (Pte) Limited, together with all relevant documents of title thereto, received by the Company’s Share Registrar, M&C Services Private Limited, at 112 Robinson Road, #05-01, Singapore 068902, up to 5.00 p.m. on **7 May 2015** will be registered to determine shareholders’ entitlement to the Dividend.

Members whose securities accounts with The Central Depository (Pte) Limited are credited with shares as at 5.00 p.m. on **7 May 2015** will be entitled to the Dividend.

Payment of the Dividend (subject to shareholders’ approval at the AGM) will be made on **19 May 2015**.

BY ORDER OF THE BOARD

David Alan Perry
Executive Chairman and Chief Executive Officer
4 March 2015