

**IPS SECUREX HOLDINGS LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No.: 201327639H)

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**RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (THE "SGX-ST") IN RESPECT OF 6,000,000 NEW ORDINARY SHARES ("SUBSCRIPTION SHARES") IN THE SHARE CAPITAL OF IPS SECUREX HOLDINGS LIMITED (THE "COMPANY"), AT A SUBSCRIPTION PRICE OF S\$0.42 FOR EACH SUBSCRIPTION SHARE (THE "SUBSCRIPTION")**

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*Unless otherwise specified herein or where the context otherwise requires, capitalised terms used in this announcement shall have the same meaning as used in the announcement dated 26 September 2014 (the "Announcement").*

Further to the Announcement, the Board of Directors of the Company is pleased to announce that the SGX-ST has on 10 October 2014 issued the notice for the listing and quotation ("**Notice**") for 6,000,000 Subscription Shares in the share capital of the Company to be issued to Mr. Goh Khoo Lim ("**Subscriber**") at an issue price of S\$0.42 for each Subscription Share, pursuant to the Subscription Agreement between the Company and the Subscriber.

The listing and quotation of the Subscription Shares is subject to compliance with the SGX-ST's listing requirements.

The issue of the Notice by the SGX-ST is not to be taken as an indication of the merits of the Subscription, the Subscription Shares, the Company, its subsidiaries and their securities.

**Directors' Responsibility Statement**

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm that, having made all reasonable enquiries, to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Subscription and the Subscription Shares. The Directors are not aware of any facts the omission of which would make this announcement misleading.

BY ORDER OF THE BOARD

**Kelvin Lim Ching Song**  
**Chief Executive Officer and Executive Director**  
10 October 2014

*This announcement has been prepared by IPS Securex Holdings Limited (the "**Company**") and its contents have been reviewed by the Company's sponsor, United Overseas Bank Limited (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact persons for the Sponsor are Mr Khong Choun Mun, Managing Director, Corporate Finance and Mr David Tham, Senior Director, Corporate Finance, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, Telephone: +65 6539 1177.*