



## SUNRIGHT LIMITED

(CO. REGN NO. 197800523M)

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### ANNOUNCEMENT

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#### **MERGER OF WHOLLY-OWNED SUBSIDIARIES, KES (USA) INC. AND KES SYSTEMS, INC.**

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The Board of Directors (the "Board") of Sunright Limited ("Sunright") refers to the announcement dated 19 July 2016 in relation to the merger between Sunright's indirect wholly-owned subsidiary, KESU Systems & Service, Inc. ("KESU"), and its direct wholly-owned subsidiary, KES (USA) Inc. ("KUSA"), with KUSA continuing as the surviving merged entity (the "First Merger").

Following the First Merger, the Board wishes to announce that KUSA has merged with Sunright's indirect wholly-owned subsidiary, KES Systems, Inc. ("KESI"), with KESI continuing as the surviving merged entity (the "Second Merger").

The Second Merger is the final phase of Sunright's review of its USA group structure and took effect on 20 July 2016. As a result of the Second Merger, KESI is now a direct wholly-owned subsidiary of Sunright.

The Second Merger is not expected to have any material impact on the net tangible assets per share or earnings per share of Sunright and of the Group for the current financial year.

None of the directors or controlling shareholders of Sunright has any interest, direct or indirect, in the Second Merger.

By Order of the Board

Adeline Lim Kim Swan  
Company Secretary  
21 July 2016