

RESULTS OF ANNUAL GENERAL MEETING HELD ON 28 OCTOBER 2022

The board of directors (the “**Board**” or “**Directors**”) of CapAllianz Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) is pleased to announce that all resolutions as set out in the Notice of Annual General Meeting dated 13 October 2022 (“**Notice of AGM**”) were duly passed by the shareholders of the Company by way of poll at the Annual General Meeting of the Company (“**AGM**”) held by way of electronic means on 28 October 2022.

The information as required under Rule 704(15) of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalyst (“**Catalist Rules**”) is set out below:

(a) Poll Results

The results of the poll on each of the resolutions passed at the AGM are as follows:

Resolution Number and Details	Total Number of Shares Represented by Votes For and Against the Relevant Resolution	For		Against	
		Number of Shares	As a Percentage of Total Number of Votes Cast For and Against the Resolution (%)	Number of Shares	As a Percentage of Total Number of Votes Cast For and Against the Resolution (%)
Ordinary Resolution 1 To receive and adopt the Directors’ Statement and the Audited Financial Statements of the Company for the financial year ended 30 June 2022, together with the Auditors’ Report thereon	4,207,202,644	4,207,202,644	100	0	0
Ordinary Resolution 2 To re-elect Mr Yu Jinfeng as a Director of the Company	4,207,202,644	4,207,202,644	100	0	0

Resolution Number and Details	Total Number of Shares Represented by Votes For and Against the Relevant Resolution	For		Against	
		Number of Shares	As a Percentage of Total Number of Votes Cast For and Against the Resolution (%)	Number of Shares	As a Percentage of Total Number of Votes Cast For and Against the Resolution (%)
Ordinary Resolution 3 To re-elect Mr Liu Qiang as a Director of the Company	4,207,202,644	4,207,202,644	100	0	0
Ordinary Resolution 4 To re-elect Ms Huang Lin as a Director of the Company	4,207,202,644	4,207,202,644	100	0	0
Ordinary Resolution 5 To re-elect Mr Pang Kee Chai, Jeffrey as a Director of the Company	4,137,148,099	2,469,146,181	59.68	1,668,001,918	40.32
Ordinary Resolution 6 To approve the payment of Directors' fees of S\$142,521 for the financial year ended 30 June 2022	4,307,108,133	4,307,108,133	100	0	0
Ordinary Resolution 7 To approve the payment of Directors' fees of S\$180,000 for the financial year ending 30 June 2023, to be paid quarterly in arrears	4,307,108,133	4,306,998,133	100	110,000	0 ¹

¹ Less than 0.01%

Resolution Number and Details	Total Number of Shares Represented by Votes For and Against the Relevant Resolution	For		Against	
		Number of Shares	As a Percentage of Total Number of Votes Cast For and Against the Resolution (%)	Number of Shares	As a Percentage of Total Number of Votes Cast For and Against the Resolution (%)
Ordinary Resolution 8 To re-appoint Messrs Nexia TS Public Accounting Corporation as the Auditors of the Company and to authorise the Directors of the Company to fix their remuneration	4,207,202,644	4,207,202,644	100	0	0
Ordinary Resolution 9 To approve a one-time ex-gratia payment of S\$20,000, to be paid fully in cash, to the former Non-Executive and Lead Independent Director of the Company, Mr Ong Beng Chye	4,207,092,644	4,207,092,644	100	0	0
Ordinary Resolution 10 Authority to allot and issue shares in the capital of the Company	4,596,481,533	2,539,090,726	55.24	2,057,390,807	44.76

(b) Abstention from Voting

Details of parties who have abstained from voting on the resolutions tabled at the AGM are set out below:

- (i) In accordance with explanatory notes (v) to (vii) to the Notice of AGM, the following parties had abstained from voting their respective holdings of shares in the Company on the following resolutions, details as set out in the table below:

Resolution Number and Details	Name of Shareholder	Number of Shares Held
Ordinary Resolution 6 To approve the payment of Directors' fees of S\$142,521 for the financial year ended 30 June 2022	Ms Lim Hwee Yong Nana	189,927,844
Ordinary Resolution 7 To approve the payment of Directors' fees of S\$180,000 for the financial year ending 30 June 2023, to be paid quarterly in arrears	Ms Lim Hwee Yong Nana	189,927,844
Ordinary Resolution 9 To approve a one-time ex-gratia payment of S\$20,000, to be paid fully in cash, to the former Non-Executive and Lead Independent Director of the Company, Mr Ong Beng Chye	Mr Ong Beng Chye	4,968,200

Save as disclosed above, no party was required to abstain from voting on any of the resolutions put to vote at the AGM.

- (ii) For good corporate governance practice, Mr Pang Kee Chai, Jeffrey had voluntarily abstained from voting on resolution 5 in relation to his proposed re-election as a Director of the Company at the AGM, details as set out in the table below:

Resolution Number and Details	Name of Shareholder	Number of Shares Held
Ordinary Resolution 5 To re-elect Mr Pang Kee Chai, Jeffrey as a Director of the Company	Mr Pang Kee Chai, Jeffrey	70,054,545



Company Registration Number: 199905693M

(c) **Scrutineer**

Agile 8 Advisory Pte Ltd was appointed as the Company's scrutineer for the conduct of the poll at the AGM.

(d) **Re-election of Directors**

Mr Yu Jinfeng, who was re-elected as a Director of the Company at the AGM, remains as the Chairman of the Board, a Non-Executive Independent Director of the Company, Chairman of the Remuneration Committee, as well as a member of the Audit Committee and the Nominating Committee. The Board considers Mr Yu Jinfeng to be independent pursuant to Rule 704(7) of the Catalist Rules.

Mr Liu Qiang, who was re-elected as a Director of the Company at the AGM, remains as an Executive Director and Chief Executive Officer of the Company.

Ms Huang Lin, who was re-elected as a Director of the Company at the AGM, remains as a Non-Executive Independent Director of the Company, Chairman of the Audit Committee, as well as a member of the Nominating Committee and the Remuneration Committee. The Board considers Ms Huang Lin to be independent pursuant to Rule 704(7) of the Catalist Rules.

Mr Pang Kee Chai, Jeffrey, who was re-elected as a Director of the Company at the AGM, remains as the Vice Chairman of the Board, an Executive Director of the Company and a member of the Nominating Committee.

BY ORDER OF THE BOARD

Pang Kee Chai, Jeffrey
Vice Chairman and Executive Director
28 October 2022

This announcement has been prepared by CapAllianz Holdings Limited (the "Company") and its contents have been reviewed by the Company's sponsor (the "Sponsor"), ZICO Capital Pte. Ltd., in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Goh Mei Xian, Director, ZICO Capital Pte. Ltd. at 77 Robinson Road #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.