

**INTERNATIONAL PRESS SOFTCOM LIMITED**  
(Company Registration No.: 197201169E)  
(Incorporated in the Republic of Singapore)

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**PROPOSED NON-RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE  
NOTICE OF BOOKS CLOSURE DATE**

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*Unless otherwise defined, capitalised terms used herein shall have the same meanings as ascribed to them in the Company's announcement dated 1 June 2018 in relation to the Rights Issue.*

**1. INTRODUCTION**

The Board of Directors ("**Board**") of International Press Softcom Limited ("**Company**") refers to the Company's announcements dated 1 June 2018 and 12 June 2018 relating to the proposed non-renounceable non-underwritten rights issue ("**Rights Issue**") of up to 292,814,666 new ordinary shares in the capital of the Company ("**Rights Shares**"), at an issue price of S\$0.011 per Rights Share, on the basis of two (2) Rights Shares for every three (3) existing ordinary shares of the Company, fractional entitlements to be disregarded.

**2. NOTICE OF BOOKS CLOSURE DATE FOR THE RIGHTS ISSUE**

**NOTICE IS HEREBY GIVEN** that the register of members and share transfer books of the Company will be closed at **5.00 p.m. (Singapore time) on 29 June 2018** ("**Books Closure Date**") for the purpose of determining the provisional allotments of Rights Shares to Entitled Shareholders (as defined below) under the Rights Issue.

Entitled Shareholders

"**Entitled Shareholders**" being shareholders of the Company with Shares standing to the credit of their securities accounts and whose registered addresses with the Central Depository (Pte) Limited ("**CDP**") are in Singapore as at the Books Closure Date or who have, at least three (3) Market Days prior to the Books Closure Date, provided CDP with addresses in Singapore for the service of notices and documents

Entitled Shareholders will be provisionally allotted the Rights Shares under the Rights Issue on the basis of the number of Shares standing to the credit of their securities accounts with CDP as at 5.00 p.m. (Singapore time) on the Books Closure Date. Fractional entitlements, if any, will be disregarded. Entitled Shareholders are at liberty to accept or decline their provisional allotments of the Rights Shares and are eligible to apply for additional Rights Shares in excess of their provisional allotments under the Rights Issue.

As the Rights Issue is non-renounceable, Entitled Shareholders will not be able to renounce or trade their provisional allotments of the Rights Shares.

## Foreign Shareholders

For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than Singapore, the Rights Shares will NOT be offered, and the Offer Information Statement and its accompanying documents will not be despatched to Foreign Shareholders, being Shareholders with registered addresses outside Singapore as at the Books Closure Date and who have not, at least three (3) Market Days prior to the Books Closure Date, provided CDP with addresses in Singapore for the service of notices and documents.

**Accordingly, Foreign Shareholders will NOT be entitled to participate in the Rights Issue. No provisional allotments of the Rights Shares will be made to, and no purposed acceptances thereof or application for excess Rights Shares by Foreign Shareholders will be valid.**

As the Rights Issue is non-renounceable, the Company will not be able to arrange for provisional allotments of Rights Shares which would otherwise have been provisionally allotted to Foreign Shareholders to be sold on the SGX-ST, and to apply the net proceeds from all such sales for distribution to Foreign Shareholders. Entitlements to Rights Shares which would otherwise accrue to Foreign Shareholders will, if practicable, be used to satisfy excess application or otherwise dealt with in such manner as the Directors may, in their absolute discretion, deem fit for the benefit of the Company.

Foreign Shareholders who wish to be eligible to participate in the Rights Issue must provide an address in Singapore for the service of notices and documents, by notifying in writing to CDP at 9 North Buona Vista Drive, #1-19/20, The Metropolis, Singapore 138588 no later than 5.00 p.m. on the date being three (3) Market Days prior to the Books Closure Date.

A “**Market Day**” means a day on which the SGX-ST is open for trading in securities.

### **3. GENERAL**

Further details of the Rights Issue will be made available in the Offer Information Statement to be despatched to Entitled Shareholders in due course. Where appropriate, further details will be disclosed in subsequent announcements.

### **BY ORDER OF THE BOARD**

Teh Eng Chai  
Company Secretary

Date: 21 June 2018

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. ("**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship (Mailing address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: [sponsorship@ppcf.com.sg](mailto:sponsorship@ppcf.com.sg)).*