

## INTERNATIONAL PRESS SOFTCOM LIMITED

(Company Registration No.: 197201169E)

(Incorporated in the Republic of Singapore)

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### PROPOSED NON-RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE LODGEMENT AND DESPATCH OF OFFER INFORMATION STATEMENT

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*Unless otherwise defined, capitalised terms used herein shall have the same meanings as ascribed to them in the Company's announcement dated 1 June 2018 in relation to the Rights Issue.*

#### 1. LODGEMENT AND DESPATCH OF OFFER INFORMATION STATEMENT

The Board of Directors ("**Board**") of International Press Softcom Limited ("**Company**") refers to the Company's announcements dated 1 June 2018, 12 June 2018 and 21 June 2018 relating to the proposed non-renounceable non-underwritten rights issue of up to 292,814,666 new ordinary shares in the capital of the Company ("**Rights Shares**"), at an issue price of S\$0.011 per Rights Share, on the basis of two (2) Rights Shares for every three (3) existing ordinary shares of the Company, fractional entitlements to be disregarded ("**Rights Issue**").

The Board wishes to announce that an offer information statement dated 29 June 2018 in relation to the Rights Issue ("**Offer Information Statement**") has been lodged with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") acting as agent on behalf of the Monetary Authority of Singapore ("**Authority**") on 29 June 2018.

A copy of the Offer Information Statement can be found on SGX-ST's Catalodge at [http://www.sgx.com/wps/portal/sgxweb/home/company\\_disclosure/catalodge](http://www.sgx.com/wps/portal/sgxweb/home/company_disclosure/catalodge).

The Offer Information Statement, together with a copy of the application form for Rights Shares and excess Rights Shares ("**ARE**"), will be despatched to Entitled Shareholders on or around 4 July 2018.

For practical reasons and in order to avoid any violation of the securities legislations applicable in countries other than Singapore, the Offer Information Statement and its accompanying documents will not be despatched to Foreign Shareholders or to any jurisdictions outside Singapore.

#### 2. EXPECTED TIMETABLE OF KEY EVENTS

Entitled Shareholders should take note of the following important dates and times relating to the Rights Issue:

Books Closure Date : 29 June 2018

Despatch of Offer Information Statement : 4 July 2018  
(together with the ARE) to Entitled  
Shareholders

Last date and time for acceptance of and payment for Rights Shares <sup>(1)</sup>	:	12 July 2018 at 5.00 pm (9.30 pm for Electronic Applications through ATMs of the Participating Bank)
Last date and time for application of and payment for excess Rights Shares <sup>(1)</sup>	:	12 July 2018 at 5.00 pm (9.30 pm for Electronic Applications through ATMs of the Participating Bank)
Expected date for issuance of Rights Shares	:	18 July 2018
Expected date for crediting of Rights Shares	:	20 July 2018
Expected date for refund of unsuccessful applications (if made through CDP)	:	20 July 2018
Expected date and time for the listing and commencement of trading of Rights Shares	:	20 July 2018 from 9.00 am

Note:

- (1) This does not apply to CPFIS Members, SRS Investors and investors who hold Shares through a finance company and/or Depository Agent. CPFIS Members, SRS Investors and investors who hold Shares through a finance company and/or Depository Agent should refer to the “**Important Notice to CPFIS Members, SRS Investors and Investors who hold Shares through a Finance Company and/or Depository Agent**” section of the Offer Information Statement. Any application made by these investors directly through CDP, the Share Registrar, the Company, and/or via an Electronic Applications through ATMs of the Participating Bank, will be rejected. Such investors, where applicable, will receive notification letter(s) from their respective agent bank, approved bank, finance company and/or Depository Agent and should refer to such notification letter(s) for details of the last date and time to submit applications to their respective agent bank, approved bank, finance company and/or Depository Agent.

The above timetable is indicative only and is subject to change. As at the date of this announcement, the Company does not expect the above timetable to be modified. However, the Company may, upon consultation with its advisers and with the approval of the SGX-ST, (if necessary) the Sponsor and/or the CDP, modify the above timetable subject to any limitations under any applicable laws. In such an event, the Company will publicly announce the same through a SGXNET announcement to be posted on the SGX-ST’s website at <http://www.sgx.com>.

### **3. ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES AND (IF APPLICABLE) APPLICATION FOR EXCESS RIGHTS SHARES UNDER THE RIGHTS ISSUE**

An Entitled Shareholder may accept his provisional allotment of Rights Shares specified in his ARE and (if applicable) apply for excess Rights Shares either through CDP and/ or by way of an Electronic Application through an ATM of the Participating

Bank. Where an Entitled Shareholder is a Depository Agent, it may make its acceptance and excess application (if applicable) via the SGX-SSH Service.

More information on the procedures for acceptance and payment for the Rights Shares and (if applicable) applications for the excess Rights Shares by Entitled Shareholders can be found in the Offer Information Statement and the ARE.

#### **4. COLLECTION OF OFFER INFORMATION STATEMENT**

Entitled Shareholders who do not receive the Offer Information Statement and the ARE may, during the period up to 5.00 pm on 12 July 2018 (or such other time(s) and/or date(s) as may be announced from time to time by on behalf of the Company) obtain copies of the documents from CDP at 9 North Buona Vista Drive, #01-19/20, The Metropolis, Singapore 138588.

CPFIS Members and SRS Investors who do not receive the Offer Information Statement from their respective CPF approved bank or SRS approved banks may during the period up to 5.00 pm on 12 July 2018, obtain copies of the Offer Information Statement from the Company's Share Registrar, M&C Services Private Limited, at 112 Robinson Road, #05-01, Singapore 068902.

#### **5. GENERAL**

This announcement is qualified in entirety by, and should be read in conjunction, with the full text of the Offer Information Statement lodged with the SGX-ST acting as agent on behalf of the Authority. Where appropriate, further details will be disclosed in subsequent announcements.

#### **BY ORDER OF THE BOARD**

Teh Eng Chai  
Company Secretary

Date: 29 June 2018

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. ("**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship (Mailing address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).*