



STTelemedia

SINGAPORE TECHNOLOGIES TELEMEDIA PTE LTD

(UEN Registration No. 199500279W)

COMMENCEMENT OF CONSENT SOLICITATION EXERCISE BY SINGAPORE TECHNOLOGIES TELEMEDIA PTE LTD (THE “ISSUER”) IN CONNECTION WITH THE S\$300,000,000 4.05 PER CENT. NOTES DUE 2025 COMPRISED IN SERIES 001 TRANCHE 001 (THE “SERIES 001 TRANCHE 001 NOTES”) AND THE S\$150,000,000 4.05 PER CENT. NOTES DUE 2025 COMPRISED IN SERIES 001 TRANCHE 002 (THE “SERIES 001 TRANCHE 002 NOTES” AND, TOGETHER WITH THE SERIES 001 TRANCHE 001 NOTES, THE “NOTES”) (ISIN: SG70A8000001)

ISSUED PURSUANT TO THE S\$2,000,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME (NOW UPDATED AND RENAMED AS THE S\$3,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME) OF THE ISSUER (THE “PROGRAMME”)

Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the consent solicitation statement dated 26 June 2024 (the “**Consent Solicitation Statement**”) issued by the Issuer.

The Issuer wishes to announce that it has today commenced a consent solicitation exercise to seek the approval of the holders of the Notes (the “**Noteholders**”) by way of an Extraordinary Resolution of the Noteholders to, *inter alia*, amend the Conditions to (i) include the Call Option and (ii) amend the notice provisions under Condition 16 of the Notes such that, for so long as the Notes are listed on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”), notices to the Noteholders shall also be valid if published on the website of the SGX-ST at <http://www.sgx.com> (the changes and amendments contemplated above, the “**Amendments**”) (the “**Consent Solicitation**”).

Noteholders should carefully consider all of the information, in particular the risk factors, set forth in the Consent Solicitation Statement.

DBS Bank Ltd. and United Overseas Bank Limited have been appointed as the joint solicitation agents in connection with the Consent Solicitation.

For further details on the Consent Solicitation, Noteholders are advised to refer to the notice of meeting published in *The Business Times* and on the website of the SGX-ST on 26 June 2024 and the Consent Solicitation Statement.

A copy of the Consent Solicitation Statement will be mailed to the Direct Participants with an address in Singapore. In order to avoid any violation of laws applicable in countries other than Singapore, the Consent Solicitation Statement has not been and will not be mailed to Direct Participants who do not presently have an address in Singapore (“**Foreign Noteholders**”). Foreign Noteholders who wish to obtain a copy of the Consent Solicitation Statement should provide in writing such address in Singapore to Tricor Singapore Pte. Ltd. (trading as Tricor Barbinder Share Registration Services), as meeting

agent, in connection with the Consent Solicitation (the “**Meeting Agent**”), not later than five (5) days before the Expiration Time.

In addition, Noteholders may collect copies of the Consent Solicitation Statement, the Voting Certificate, the Voting Instruction Form and the Tax Residency Declaration Form from the office of the Meeting Agent from 26 June 2024, at 9 Raffles Place, #26-01 Republic Plaza, Singapore 048619, between 9.00 a.m. to 5.00 p.m. (Singapore time) from Mondays to Fridays (excluding public holidays), up to 10.00 a.m. (Singapore time) on 16 July 2024.

The latest time and date for Noteholders to submit a duly completed Voting Instruction Form containing Voting Instructions to the Meeting Agent appointing an officer, employee or agent designated by the Meeting Agent as proxy to act on their behalf in connection with the Meeting and to have their votes cast in favour of the Extraordinary Resolution at the Meeting to be eligible for the Early Consent Fee, subject to the fulfilment and/or waiver of the Settlement Conditions, is 5.00 p.m. (Singapore time) on 9 July 2024, or such later time as the Issuer may determine.

The latest time and date for Noteholders to (a) submit a duly completed Voting Instruction Form to the Meeting Agent to give Voting Instructions (including to give Voting Instructions to the Meeting Agent appointing an officer, employee or agent designated by the Meeting Agent as proxy to act on their behalf in connection with the Meeting and to have their votes cast in favour of the Extraordinary Resolution at the Meeting to be eligible for the Normal Consent Fee, subject to the fulfilment and/or waiver of the Settlement Conditions) or (b) obtain a Voting Certificate is 10.00 a.m. (Singapore time) on 16 July 2024, or such later time and date as STT may determine in the event of an adjournment of the Meeting or any amendment to the terms of the Consent Solicitation. The Voting Instructions are irrevocable from this date to the conclusion of the Meeting.

Questions and requests for further information and assistance in relation to the Consent Solicitation or the Consent Solicitation Statement may be directed to DBS Bank Ltd. and/or United Overseas Bank Limited, in their capacities as joint solicitation agents, during normal office hours at their respective addresses and email addresses set forth on the back cover of the Consent Solicitation Statement. Questions or requests for assistance in connection with the submission or delivery of Voting Instructions and/or Voting Instruction Forms may be directed to the Meeting Agent, in its capacity as meeting agent, between 9.00 a.m. to 5.00 p.m. (Singapore time) from Mondays to Fridays (excluding public holidays) at its address, telephone number and email address set forth on the back cover of the Consent Solicitation Statement.

26 June 2024

NOTE: This announcement is not a solicitation of consent with respect to any Notes. The Consent Solicitation is being made solely pursuant to the Consent Solicitation Statement and related documents which set forth the complete terms of the Consent Solicitation. This announcement and any materials relating to the Consent Solicitation do not constitute, and may not be used in connection with, any form of offer or solicitation in any place where such offers or solicitations are not permitted by law. The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about, and to observe, any such restrictions.