**ROXY-PACIFIC HOLDINGS LIMITED**
(Company Registration No.: 196700135Z)
(Incorporated in the Republic of Singapore)

**ANNOUNCEMENT**

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**PROPOSED BONUS ISSUE**

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The Board of Directors (the "**Board**") of Roxy-Pacific Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") refers to the announcements dated 28 February 2018 and 12 April 2018 (the "**Announcements**"), in relation to the Company's proposed bonus issue. Unless otherwise defined, all capitalized terms used in this announcement have the same meanings assigned to them in the Announcements.

Based on the Company's announcement on 12 April 2018, there is no "Record Date and Time" and no "Ex Date" in relation to the Proposed Bonus Issue, as these were not determined yet as at 28 February 2018 and as at 12 April 2018.

Further to the Announcements, the Board is pleased to announce that the Company has today submitted an application to the SGX-ST for the listing and quotation of up to 119,354,999 Bonus Shares on the Official List of the SGX-ST.

The in-principle approval of the SGX-ST has been granted today and is subject to the following conditions:

(a) compliance with the SGX-ST's listing requirements; and
(b) submission of a written confirmation that the Proposed Bonus Issue is in compliance with the Companies Act, Cap. 50 of Singapore.

The in-principle approval of the SGX-ST is not to be taken as an indication of the merits of the Proposed Bonus Issue, the Bonus Shares, the Company and/ or its subsidiaries.

**NOTICE IS HEREBY GIVEN** that the Share Transfer Books and Register of Members of the Company will be closed at 5.00 p.m. on 17 April 2018 (the "**Books Closure Date**") for the purpose of determining Shareholders' entitlements to the Bonus Shares under the Proposed Bonus Issue.

Shareholders whose Shares are deposited with The Central Depository (Pte) Ltd ("**CDP**") and whose securities accounts with CDP are credited with Shares, will be allotted Bonus Shares on the basis of the number of Shares standing to the credit of their securities accounts with CDP as at the Books Closure Date.

Duly completed registrable transfers in respect of Shares not registered in the name of CDP together with all relevant documents of the title thereto received by the Company's Share Registrar, KCK CorpServe Pte Ltd, 333 North Bridge Road, #08-00, KH Kea Building, Singapore 188721, up to the Books Closure Date will be registered in accordance with the Constitution of the Company to determine Shareholders' entitlements to the Bonus Shares under the Proposed Bonus Issue.

The Company will make further announcements to update Shareholders as necessary. Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders should consult their stock brokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions that they should take.

By Order of the Board
**ROXY-PACIFIC HOLDINGS LIMITED**

**KOH SENG GEOK**
Executive Director and Company Secretary

13 April 2018