



SHS HOLDINGS LTD.

(Incorporated in the Republic of Singapore)
(Company Registration Number: 197502208Z)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting (the “EGM”) of SHS Holdings Ltd. (“**Company**”) will be held at 81 Tuas South Street 5, Singapore 637651 on 30 December 2015 at 10.30 a.m. (or immediately after the conclusion of an extraordinary general meeting of the Company to be held on the same at 9.30 a.m.), for the purpose of considering and, if thought fit, passing with or without amendment, the ordinary resolutions as set out below. All capitalised terms used in this notice which are not defined herein shall have the meanings ascribed to them in the Circular 14 December 2015 to the Shareholders.

ORDINARY RESOLUTION: THE PROPOSED APPOINTMENT

THAT:

- (a) Mr. Thomas Lim Siok Kwee be appointed as Director with effect from the date of the EGM; and
- (b) the Directors or any of them be and are hereby authorised to exercise such discretion to complete and do all such acts and things, including without limitation, to sign, seal, execute and deliver all such documents and deeds, and to approve any amendment, alteration or modification to any document, as they or he may consider necessary, desirable or expedient or in the interest of the Company to give effect to the matters referred to in paragraph (a) of this resolution.

BY ORDER OF THE BOARD

Ng Han Kok, Henry
Group Chief Executive Officer

14 December 2015