



A-SONIC AEROSPACE LIMITED
Regn. No. 200301838G

**(I) INCREASE IN ISSUED CAPITAL TO
106,693,721 ORDINARY SHARES
RESULTING FROM THE ISSUE AND ALLOTMENT OF
17,781,095 NEW SHARES;
(II) LISTING AND QUOTATION OF
THE ADDITIONAL 17,781,095 NEW SHARES;
AND
(III) DIVIDEND PAY OUT DATE**

The Board of Directors of A-Sonic Aerospace Limited (the "**Company**"), refers to the Company's announcements made on 26 February 2023, 27 February 2023 and 7 March 2023 in relation to the Bonus Issue (the "**Earlier Announcements**"). Unless otherwise defined, all capitalized terms used herein shall have the same meanings ascribed to them in the Earlier Announcements.

The Board wishes to announce that, as at 9 March 2023, the issued share capital of the Company has increased to 106,693,721 ordinary Shares, resulting from the allotment and issuance of 17,781,095 new ordinary Shares in the capital of the Company, pursuant to the completion of the Bonus Issue.

The 17,781,095 new ordinary Shares will be listed, quoted, and traded on the Main Board of the SGX-ST from 9.00 a.m. on 13 March 2023.

Subject to approval from shareholders at the Company's Annual General Meeting scheduled to be convened on 26 April 2023, the Company will be paying dividend to shareholders on Thursday, 25 May 2023, after "Transfer Books and Register of Members of the Company" closes on Wednesday, 10 May 2023 at 5.00 p.m.

ISSUED BY ORDER OF THE BOARD

Hue Su Li
Joint Company Secretary

10 March 2023