



PACIFIC HEALTHCARE HOLDINGS LTD.

(Company Registration No: 200100544H)

UPDATE ON WATCH LIST STATUS – SUBMISSION OF APPLICATION FOR EXTENSION OF TIME TO MEET THE REQUIREMENTS UNDER RULE 1314 OF THE LISTING MANUAL TO EXIT FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (THE “SGX-ST”) WATCH-LIST

The Board of Directors (the “**Board**”) of Pacific Healthcare Holdings Ltd (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement dated 4 June 2013 (“**Announcement**”), pursuant to which it was announced that the Company will be placed on the SGX-ST watch-list with effect from 5 June 2013. In accordance with Rule 1314 and Rule 1315 of the SGX-ST Listing Manual, the Company has to submit an application to SGX-ST for its removal from the watch-list within 24 months of the date on which it was placed on the watch-list, failing which the SGX-ST may either remove the Company from the Official List or suspend trading of the listed securities of the Company (without the agreement of the Company) with a view to removing the Company from the Official List.

The Board wishes to update the shareholders that the Company has on 5 May 2015 submitted an application to the SGX-ST for an extension of a further 12 months to apply for removal from the watch-list. The Company had announced its turnaround plan which comprised the (i) focus on medical services and eldercare in Singapore and (ii) proposed sale and/or closure of its loss-making facilities (imaging and day surgery) and overseas (Indonesian) businesses.

The Company will keep shareholders informed of the outcome of the application and will make such further announcements as and when appropriate.

The Company would like to remind all shareholders that there is no assurance that the SGX-ST will grant the abovementioned extension. As such, shareholders of the Company are advised to exercise caution when dealing in the shares of the Company and to refrain from taking any action in relation to their shares which may be prejudicial to their interests. Persons, who are in doubt, as to the action they should take, should consult their stockbroker, bank manager, solicitor, accountant or other professional advisers.

By Order of the Board

Wong Yee Kong
Chief Executive Officer
6 May 2015