

AUSGROUP LIMITED
(IN COMPULSORY LIQUIDATION)
(Incorporated in the Republic of Singapore)
(Company Registration Number No. 200413014R)

SHARE TRANSFER OF NT PORT AND MARINE PTY LTD (ADMINISTRATOR APPOINTED)

AusGroup Limited (In Compulsory Liquidation) (the “**Company**”) refers to the announcement dated 8 July 2024 on the second meeting of creditors of NT Port and Marine Pty Ltd (Administrator Appointed) (“**NTPM**”).

After the second meeting of NTPM’s creditors, the sole administrator of NTPM, together with NTPM, and Port Melville Pty Ltd (“**Port Melville**”) executed a Deed of Company Arrangement which provides for (among others) that Port Melville and other entities will make a Deed Fund Contribution to NTPM in consideration for the transfer of all of shares in NTPM to Port Melville. The shareholder of NTPM, Ezion Offshore Logistics Hub Pte Ltd (In Creditors’ Voluntary Liquidation) (“**EOLH**”), a subsidiary of the Company has received a letter from the sole administrator of NTPM informing that a court order was obtained from the Australian court on 13 August 2024 for the transfer of shares in NTPM held by EOLH to Port Melville free from all encumbrances.

Further announcement will be made by the Liquidators of the Company as and when there are material developments.

Shareholders, Noteholders and investors of the Company are advised to read this announcement and any further announcements by the Company carefully, and to exercise caution when dealing in the shares and the Notes of the Company. Shareholders, Noteholders and investors of the Company should consult their stockbrokers, bank managers, solicitors, accountants, or other professional advisors if they have any doubt about the actions they should take.

SUBMITTED BY THE LIQUIDATORS

For and on behalf of the Company
Tan Wei Cheong
Joint and Several Liquidator
15 August 2024
