

Completion of Internal Reorganisation

Further to the announcements made on 31 October 2018 and 30 November 2018 in relation to the group-wide internal reorganisation exercise of the Captii Limited (“CL”) Group, the Board of Directors of CL wishes to announce that the Group has completed the following transactions:-

- 1.1. CL has subscribed for a total of 4,765,284 ordinary shares of RM1.00 each in Postpay Asia Sdn Bhd (“PASB”), at a consideration of RM4,765,284.
- 1.2. Unified Communications Pte Ltd (“UCPL”, a wholly-owned subsidiary of CL) has transferred its 100% equity investment in Postpay Technology Sdn Bhd (“PTSB”, formerly known as Unified Communications (VAS) Sdn Bhd), represented by 100 ordinary shares of RM1.00 each, to PASB for consideration of RM3,833,924.
- 1.3. CL has transferred its 100% equity invest in PSB, represented by 3,591,181 ordinary shares of RM1.00 each, to PASB for consideration of RM931,360.
- 1.4. Restructuring of inter-company balances between PTSB, PSB, PASB, CL and CL’s various wholly-owned subsidiaries. This included:
 - (a) Settlement of inter-company balances owing by PSB to CL, by the issuance of 1,091,181 new ordinary shares in PSB for consideration of RM1,091,181 to CL; and
 - (b) Settlement of inter-company balances owing by PASB to CL and UCPL, by the issuance of 4,765,284 ordinary shares in PASB for consideration of RM4,765,284 to CL.

The above transactions are not expected to have any material impact on the net assets and earnings per share of the Group for the financial year ending 31 December 2019.

None of the Directors or substantial shareholders of CL has any interest, direct or indirect, in the above incorporation.

By Order Of The Board
Anton Syazi Ahmad Sebi
Executive Director