KOH BROTHERS GROUP LIMITED
(Unique Entity No. 199400775D)
(Incorporated in the Republic of Singapore)

COMPLETION OF THE DIVIDEND *IN SPECIE* OF SHARES IN KOH BROTHERS ECO ENGINEERING LIMITED

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*Unless otherwise defined, capitalised terms used in this Announcement shall bear the meanings ascribed to them in the circular to the shareholders of Koh Brothers Group Limited dated 9 September 2016 the ("**Circular**") in relation to the proposed dividend in specie by Koh Brothers Group Limited.*

1. Completion of the Proposed Distribution

Koh Brothers Group Limited (the "**Company**") refers to the announcements dated 11 August 2016, 28 September 2016, 6 October 2016 and the Circular in relation to the Proposed Distribution.

The Company wishes to announce that The Central Depository (Pte) Ltd has informed the Company that the Securities Accounts of Entitled Shareholders (being Depositors and who are not Overseas Shareholders) have been credited with KB Eco Shares today.

KB Eco Shares which would otherwise have been distributed to Overseas Shareholders pursuant to the Proposed Distribution will be dealt with in the manner described in paragraph 2.4.6(h) of the Circular.

Following the Proposed Distribution, the Company's shareholding in KB Eco has decreased from approximately 70.12%[1] (comprising 524,195,631 KB Eco Shares) to approximately 64.59%[1] (comprising 482,814,148 KB Eco Shares).

2. Trading of Odd Lots

For the purposes of trading on the Catalist Board of the SGX-ST, each board lot of KB Eco Shares will comprise 100 KB Eco Shares. Entitled Shareholders who receive odd lots of KB Eco Shares pursuant to the Proposed Distribution are able to trade in odd lots of KB Eco Shares on the Unit Share Market, which allows trading of securities in single shares.

BY ORDER OF THE BOARD

Koh Keng Siang
Managing Director & Group CEO

12 October 2016

[1] Based on a total number of 747,554,207 KB Eco Shares in issue as at 12 October 2016.