



**SOILBUILD CONSTRUCTION GROUP LTD.**

(Company Registration No. 201301440Z)  
(Incorporated in the Republic of Singapore)

**PRO RATA AND NON-RENOUNCEABLE NON-UNDERWRITTEN PREFERENTIAL OFFERING OF 294,432,468 NEW ORDINARY SHARES IN THE CAPITAL OF SOILBUILD CONSTRUCTION GROUP LTD.**

*Unless otherwise defined, all terms used herein shall bear the same meanings as ascribed to them in the Announcements (as defined below) and the instruction booklet dated 26 May 2023 (the “**Instruction Booklet**”) issued by Soilbuild Construction Group Ltd. (the “**Company**”) relating to the Preferential Offering.*

Further to the announcements by the Company on 28 April 2023, 15 May 2023, 26 May 2023 and 9 June 2023 (the “**Announcements**”), the Company wishes to announce that 294,432,468 Rights Shares are expected to be allotted and issued by the Company on 14 June 2023.

The Rights Shares are expected to be credited to the Securities Accounts of successful Entitled Depositors on 14 June 2023.

All 294,432,468 Rights Shares are expected to be listed and quoted on the Main Board of the SGX-ST on 14 June 2023 and the trading of the Rights Shares is expected to commence with effect from 9.00 a.m. on the same day.

**BY ORDER OF THE BOARD  
SOILBUILD CONSTRUCTION GROUP LTD.**

Lim Han Ren  
Executive Director

**13 June 2023**