



SHC CAPITAL ASIA LIMITED
(Company Registration No.: 201201631D)
(Incorporated in the Republic of Singapore)

RESULTS OF EXTRAORDINARY GENERAL MEETING

Unless otherwise defined, all capitalized terms used herein shall bear the same meanings as ascribed to them in the circular of SHC Capital Asia Limited (the “Company”) dated 14 November 2016 in relation to the Proposed Cash Distribution to Shareholders by way of the Proposed Capital Reduction.

Pursuant to Rule 704(15) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited (the “Catalist Rules”), the Board of Directors (the “Board” or “Directors”) of the Company is pleased to announce that the special resolution relating to the Proposed Cash Distribution to Shareholders by way of the Proposed Capital Reduction as set out in the Notice of Extraordinary General Meeting (“EGM”) dated 14 November 2016 was duly approved and passed by way of poll at the Company’s EGM held today.

The results of the poll on the resolution put to vote at the EGM are set out below:-

No.	Special Resolution	Total number of shares represented by votes for and against the relevant resolution	For		Against	
			No. of Shares	As a percentage of total number of votes for and against the resolution (%)	No. of Shares	As a percentage of total number of votes for and against the resolution (%)
1.	To approve the Proposed Capital Reduction and Proposed Cash Distribution	251,525,757	251,525,757	100.00	0	0.00

Abstentions

No parties were required to abstain from voting on the resolution at the EGM.

Scrutineer

Associates Corporate Services Pte. Ltd. was appointed as scrutineer for the EGM.

By Order of the Board

Teo Yiam Beng Steven
Interim Chief Financial Officer
7 December 2016

This announcement has been prepared by the Company and its contents have been reviewed by the sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”) for compliance with the Singapore Exchange Securities Trading Limited (the “SGX-ST”) Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.