SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

Name of Listed Issuer:
Starhill Global Real Estate Investment Trust
Type of Listed Issuer: Company/Corporation
Registered/Recognised Business Trust
✓ Real Estate Investment Trust
Name of Trustee-Manager/Responsible Person:
YTL Starhill Global REIT Management Limited
Is more than one Substantial Shareholder/Unitholder giving notice in this form?
☐ No (Please proceed to complete Part II)
✓ Yes (Please proceed to complete Parts III & IV)
Date of notification to Listed Issuer:
26-Mar-2021

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]



Sub	ostantial Shareholder/Unitholder A
1.	Name of Substantial Shareholder/Unitholder:
	AIA Group Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? ✓ Yes
	□ No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	25-Mar-2021
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	25-Mar-2021
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

Quantum of total voting shares/units (including voting shares/units underlying 7. rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	154,370,000	154,370,000
As a percentage of total no. of voting shares/til:	0	7.01	7.01
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 0	Deemed Interest 154,370,000	<i>Total</i> 154,370,000

1	roup Limited holds deemed interest because it has direct control of the entity that holds the deemed
intere	st.
[You	tionship between the Substantial Shareholders/Unitholders giving notice in this form: may attach a chart in item 10 to show the relationship between the Substantial eholders/Unitholders]
Please	e see attached.
Atta	chments (if any): 🕤
G	(The total file size for all attachment(s) should not exceed 1MB.)
If this	s is a replacement of an earlier notification, please provide:
(a)	SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):
(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
Rem	arks (<i>if any</i>):
stantia	al Shareholder/Unitholder B
Nam	e of Substantial Shareholder/Unitholder:
AIA C	ompany Limited
	ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?
secu ✓ Y	

	Date of acquisition of or change in	interest.				
	25-Mar-2021					
	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):					
	25-Mar-2021					
	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	acquisition of, or t		
	Quantum of total voting shar rights/options/warrants/convertible Shareholder/Unitholder before and	debentures (conv	ersion price known			
	Immediately before the transaction	Direct Interest	Deemed Interest	Total		
d	of voting shares/units held and/or erlying the ts/options/warrants/convertible debentures:	0	154,370,000	154,370,000		
	a percentage of total no. of voting res/(0	7.01	7.01		
	Immediately after the transaction	Direct Interest	Deemed Interest	Total		
d	of voting shares/units held and/or erlying the rights/options/warrants/ vertible debentures :	0	154,370,000	154,370,000		
	a percentage of total no. of voting res/(0	6.98	6.98		
	Circumstances giving rise to deem [You may attach a chart in item 10 to i interest arises]			r/Unitholder's deemed		
	AIA Company Limited holds deemed interinterest. Relationship between the Substant					

F		
)	Attachr	ments (<i>if any</i>): 🕤
(Ø (7	The total file size for all attachment(s) should not exceed 1MB.)
.	If this is	s a replacement of an earlier notification, please provide:
(` '	GXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
((b) [Date of the Initial Announcement:
	(a) <u>1</u>	E digit transaction reference number of the relevant transaction in the Form 2
	. ,	5-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
) <u> </u>	_ 	ks (if any):
_		
ubst	antial S	Shareholder/Unitholder C
Г	Name	of Substantial Shareholder/Unitholder:
	Name	
	Name of AIA Sing	of Substantial Shareholder/Unitholder: apore Private Limited
	Name of AIA Sing Is Sub securition Yes No	of Substantial Shareholder/Unitholder: apore Private Limited stantial Shareholder/Unitholder a fund manager or a person whose interest in the
	Name of AIA Sing Is Sub securities Yes No Notifica	of Substantial Shareholder/Unitholder: apore Private Limited stantial Shareholder/Unitholder a fund manager or a person whose interest in the es of the Listed Issuer are held solely through fund manager(s)?
: : :	Name of AIA Sing Is Subsecuritive Yes No Notification	of Substantial Shareholder/Unitholder: apore Private Limited stantial Shareholder/Unitholder a fund manager or a person whose interest in the less of the Listed Issuer are held solely through fund manager(s)? ation in respect of: boming a Substantial Shareholder/Unitholder
: : :	Name of AIA Sing Is Subsecuritive Yes No Notificative Becovery	of Substantial Shareholder/Unitholder: apore Private Limited stantial Shareholder/Unitholder a fund manager or a person whose interest in the less of the Listed Issuer are held solely through fund manager(s)? ation in respect of: boming a Substantial Shareholder/Unitholder
:: :: :: :: :: :: :: :: :: :: :: :: ::	Name of AIA Sing Is Subsecuritive Yes No Notificative Become Chause Ceans AIA Sing	of Substantial Shareholder/Unitholder: apore Private Limited stantial Shareholder/Unitholder a fund manager or a person whose interest in the les of the Listed Issuer are held solely through fund manager(s)? ation in respect of: bring a Substantial Shareholder/Unitholder ange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Name of AIA Sing Is Subsecuritive Yes No Notificative Become Chause Ceans AIA Sing	of Substantial Shareholder/Unitholder: apore Private Limited stantial Shareholder/Unitholder a fund manager or a person whose interest in the les of the Listed Issuer are held solely through fund manager(s)? ation in respect of: bring a Substantial Shareholder/Unitholder age in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder sing to be a Substantial Shareholder/Unitholder facquisition of or change in interest:
	Name of AIA Sing Is Sub securitive Yes No Notificate Of Chate of 25-Mar-2	of Substantial Shareholder/Unitholder: apore Private Limited stantial Shareholder/Unitholder a fund manager or a person whose interest in the es of the Listed Issuer are held solely through fund manager(s)? ation in respect of: bring a Substantial Shareholder/Unitholder ange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder are acquisition of or change in interest:
	Name of AIA Sing Is Sub securitive Yes No Notificate Of Chate of 25-Mar-2	of Substantial Shareholder/Unitholder: apore Private Limited stantial Shareholder/Unitholder a fund manager or a person whose interest in the es of the Listed Issuer are held solely through fund manager(s)? ation in respect of: coming a Substantial Shareholder/Unitholder ange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder acquisition of or change in interest: acquisition of or change in interest: and which Substantial Shareholder/Unitholder became aware of the acquisition of, or the ein, interest (if different from item 4 above, please specify the date):

•	Quantum of total voting sha rights/options/warrants/convertib Shareholder/Unitholder before ar	le debentures (con	version price knowi	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
unc	of voting shares/units held and/or derlying the hts/options/warrants/convertible debenture:	154,370,000 s:	0	154,370,000
	a percentage of total no. of voting ares/t	7.01	0	7.01
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
unc	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures:	154,370,000	0	154,370,000
		4.00		1
	a percentage of total no. of voting ares/(): Circumstances giving rise to deel [You may attach a chart in item 10 to			6.98 er/Unitholder's deeme
sha	Circumstances giving rise to deel [You may attach a chart in item 10 to interest arises]	med interests (if the	e interest is such): ubstantial Shareholde	er/Unitholder's deeme
sha	Circumstances giving rise to deel [You may attach a chart in item 10 to interest arises] Relationship between the Substa [You may attach a chart in item 10 to Shareholders/Unitholders]	med interests (if the oillustrate how the Son illustrate how the Son illustrate how the Son illustrate how the Son illustrate how the relationships show the relationships	e interest is such): ubstantial Shareholde Unitholders giving r ip between the Subst	er/Unitholder's deeme
sha	Circumstances giving rise to deel [You may attach a chart in item 10 to interest arises] Relationship between the Substate [You may attach a chart in item 10 to to may attach a chart in item 10 to to to the substate [You may attach a chart in item 10 to to the substate [You may attach a chart in item 10 to to the substate [You may attach a chart in item 10 to to the substate [You may attach a chart in item 10	med interests (if the oillustrate how the Son illustrate how the Son illustrate how the Son illustrate how the Son illustrate how the relationships show the relationships	e interest is such): ubstantial Shareholde Unitholders giving r ip between the Subst	er/Unitholder's deeme

12.	Remarks (if any):
Sub	ostantial Shareholder/Unitholder D
1.	Name of Substantial Shareholder/Unitholder:
	AIA Investment Management Private Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in t securities of the Listed Issuer are held solely through fund manager(s)?
	✓ Yes
	□ No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitho
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	25-Mar-2021
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or to
	change in, interest (i) (if different from item 4 above, please specify the date):
	25-Mar-2021
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or t change in, interest):
7.	Quantum of total voting shares/units (including voting shares/units underlyi

No. of voting share underlying the rights/options/warra	s/units held and/or	0	154,370,000	154,370,000
As a percentage of shares/(total no. of voting	0	7.01	7.01
Immediately	after the transaction	Direct Interest	Deemed Interest	Total
No. of voting share underlying the right convertible debent	s/options/warrants/	0	154,370,000	154,370,000
As a percentage of shares/(total no. of voting	0	6.98	6.98
	ces giving rise to deem fach a chart in item 10 to i			r/Unitholder's deemed
	nt Management Private Lim portfolio on behalf of clien		erest as it is the investn	nent manager and
	fach a chart in item 10 to s s/Unitholders]	show the relationsh		notice in this form: antial
Shareholder Please refer to			p between the Subst	
Shareholder Please refer to O. Attachment	s/Unitholders] o Q9 of Part III of Substantia	l Shareholder/Unitho	p between the Substa	
Shareholder Please refer to O. Attachment (The to	s/Unitholders] OQ9 of Part III of Substantial S (if any):	Shareholder/Unitho	ip between the Substantial Ider A.	
O. Attachment (The to (a) SGXI	s/Unitholders] OQ9 of Part III of Substantial S (if any):	t(s) should not exceeder notification, plea	d 1MB.) ase provide:	antial
O. Attachment (The to (a) SGXI on SC	s/Unitholders] OQ9 of Part III of Substantial S (if any): Outal file size for all attachment Replacement of an earlie Net announcement reference	t(s) should not exceeder notification, pleaserence of the firs ouncement"):	d 1MB.) ase provide:	antial
Shareholder Please refer to (The to 1. If this is a re (a) SGXI on SC (b) Date (c) 15-di	s/Unitholders] OQ9 of Part III of Substantial os (if any): otal file size for all attachment eplacement of an earlie Net announcement refe GXNet (the "Initial Anno	t(s) should not exceeder notification, please ence of the firs nuncement"):	d 1MB.) ase provide: t notification which	was announced
O. Attachment (The to 1. If this is a re (a) SGXI on SO (b) Date (c) 15-di	s/Unitholders] O Q9 of Part III of Substantial S (if any): Otal file size for all attachment Peplacement of an earlie Net announcement refe GXNet (the "Initial Announcer of the Initial Announcer git transaction reference n was attached in the In	t(s) should not exceeder notification, please ence of the firs nuncement"):	d 1MB.) ase provide: t notification which	was announced

Subs	stantial Shareholder/Unitholder E	•		
1.	Name of Substantial Shareholder/U	Jnitholder:		
	AIA Investment Management Holding Co	ompany Private Limite	ed	
2.	Is Substantial Shareholder/Unithe securities of the Listed Issuer are has Yes		•	whose interest in the
3.	Notification in respect of:			
0.	Becoming a Substantial Sharehold	ler/Unitholder		
		interest while still re	maining a Substantia	Shareholder/Unitholder
	Ceasing to be a Substantial Share	holder/Unitholder		
4.	Date of acquisition of or change in	interest:		
	25-Mar-2021			
5.	Date on which Substantial Shareho change in, interest (i) (if different			•
	25-Mar-2021			
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	acquisition of, or the
7.	Quantum of total voting shar	es/unite (includ	ling voting share	as/units underlying
<i>/</i> .	rights/options/warrants/convertible Shareholder/Unitholder before and	debentures (conv	ersion price known	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or erlying the ts/options/warrants/convertible debentures:	0	154,370,000	154,370,000
1	a percentage of total no. of voting res/t	0	7.01	7.01

Direct Interest

0

Deemed Interest

154,370,000

convertible debentures :

Immediately after the transaction

No. of voting shares/units held and/or underlying the rights/options/warrants/

Total

154,370,000

ar	a percentage of total no. of voting or es/t
	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]
	AIA Investment Management Holding Company Private Limited holds deemed interest because it has direct control of the Investment Manager that holds the deemed interest.
	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	Please refer to Q9 of Part III of Substantial Shareholder/Unitholder A.
	Attachments (if any): 🕤
	(The total file size for all attachment(s) should not exceed 1MB.)
	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (<i>the "Initial Announcement"</i>):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
	Remarks (if any):

Part IV - Transaction details

	imber of shares, units, rights, options, warrants and/or principal amount of convertible bentures acquired or disposed of by Substantial Shareholders/Unitholders:
N/	
	nount of consideration paid or received by Substantial Shareholders/Unitholders (excluding okerage and stamp duties):
N/	A
Ciı	cumstance giving rise to the interest or change in interest:
Ac	quisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
Dis	sposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
Ot	ner circumstances:
	Acceptance of take-over offer for the Listed Issuer
<u></u>	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):
Iss	ue and listing of new units under the distribution reinvestment plan by Issuer.

.	Pan	ticulars of Individual submitting this notification form to the Listed Issuer:	
	(a)	Name of Individual:	
		Michael Li	
	(b)	Designation (if applicable):	
		Senior Manager, Investment Compliance & Digitalisation	
	(c)	Name of entity (if applicable):	
		AIA Company Limited	
\neg		on Reference Number (auto-generated): 6 8 2 4 4 7 3 9 6 3 3 3	