RICH CAPITAL HOLDINGS LIMITED
(Company Registration No. 199801660M)
(Incorporated in the Republic of Singapore)

PROPOSED PLACEMENT OF UP TO 18,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT THE PLACEMENT PRICE OF S$0.071 PER PLACEMENT SHARE

– RECEIPT OF LISTING AND QUOTATION NOTICE

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1. INTRODUCTION

1.1. The board of directors (the "**Board**" or the "**Directors**") of Rich Capital Holdings Limited (the "**Company**", together with the subsidiaries, the "**Group**") refers to the Company's announcement dated 15 July 2026 ("**Announcement**") in relation to its entry into a placement agreement with SAC Capital Private Limited, as placement agent ("**Placement Agreement**"), for the proposed placement of an aggregate of up to 18,000,000 new fully paid-up ordinary shares in the capital of the Company ("**Placement Shares**") at an issue price of S$0.071 for each Placement Share, amounting to an aggregate consideration of up to S$1,278,000, upon the terms and subject to the conditions of the Placement Agreement.

Unless otherwise defined herein or the context requires otherwise, all capitalised terms used in this announcement shall have the same meanings as ascribed to them in the Announcement.

2. RECEIPT OF LISTING AND QUOTATION NOTICE

2.1. The Board is pleased to announce that the Company has on 20 July 2026, received the listing and quotation notice ("**LQN**") from the SGX-ST for the listing and quotation of up to 18,000,000 Placement Shares, subject to the Company's compliance with the SGX-ST's listing requirements.

Shareholders should note that the LQN is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, the Company, its subsidiaries or its securities.

3. FURTHER ANNOUNCEMENTS

3.1. The Company will continue to keep Shareholders updated and will make further announcement(s) relating to the Proposed Placement (including any material developments and progress made) as may be appropriate from time to time.

4. CAUTIONARY STATEMENT

4.1. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company and to read this announcement and any further announcement(s) by the Company carefully, as there is no certainty or assurance, as at the date of this announcement, as to whether the allotment and issuance of the Placement Shares and/or the Proposed Placement will be completed. Persons who are in doubt as to the action they should take should consult their stockbrokers, bank managers, solicitors or other professional advisers immediately.

BY ORDER OF THE BOARD

Oh Siyang
Executive Director
20 July 2026

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*This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Lee Khai Yinn, Telephone: +65 6232 3210, at 1 Robinson Road, #21-01 AIA Tower, Singapore 048542.