

BANYAN TREE HOLDINGS LIMITED IS ISSUING S\$125,000,000 IN AGGREGATE PRINCIPAL AMOUNT OF NOTES DUE 2019 UNDER ITS MULTICURRENCY MEDIUM TERM NOTE PROGRAMME

Banyan Tree Holdings Limited (the “Company”) will be issuing a new series of notes (the “Offering”) comprising S\$125,000,000 4.875 per cent. fixed rate notes (the “Series 009 Notes”). The issue date of the Series 009 Notes is expected to be 3 June 2014 and the maturity date of the Series 009 Notes will be 5 years from the issue date. The Series 009 Notes will be issued under the S\$400,000,000 Multicurrency Medium Term Note Programme (the “MTN Programme”) established by the Company on 18 October 2007 and updated on 14 October 2011. Upon completion of the Offering, the total outstanding notes under the MTN Programme will be S\$295,000,000.

The Series 009 Notes offered by the Company were successfully placed out, with a final order book close to S\$350 million which enabled the Offering to be upsized to S\$125,000,000 and priced inside the initial pricing guidance of approximately 5.00%.

The Hongkong and Shanghai Banking Corporation Limited is the Global Coordinator, and DMG & Partners Securities Pte Ltd and The Hongkong and Shanghai Banking Corporation Limited are the Joint Lead Managers and Bookrunners, for the Offering.

The Company intends to use the net proceeds from the Offering to finance the general working capital, capital expenditure and investment requirements and refinancing needs of the Company and its subsidiaries.

Application will be made to the Singapore Exchange Securities Trading Limited (the “SGX-ST”) for the listing and quotation of the Series 009 Notes on the Official List of the SGX-ST. Admission to the Official List of the SGX-ST and quotation of any Series 009 Notes on the SGX-ST is not to be taken as an indication of the merits of the Company and its subsidiaries, the MTN Programme or such Series 009 Notes.

By Order of the Board

Jane Teah
Company Secretary

Dated this 28 May 2014