

SOO KEE GROUP LTD.

(Company Registration No.: 201214694Z) (Incorporated in the Republic of Singapore)

COMPLETION OF THE ACQUISITION OF 70.00% OF THE ISSUED AND PAID-UP SHARE CAPITAL OF DK BULLION PTE LTD

The board of directors (the "Board" or "Directors") of Soo Kee Group Ltd. (the "Company" and, together with its subsidiaries, the "Group") refers to the Company's announcements dated 16 February 2016, 18 March 2016 and 16 April 2016 (the "Prior Announcements") in connection with the acquisition of shares in DK Bullion Pte Ltd ("DK Bullion") by the Company from TMK (the "Share Acquisition"). Capitalised terms not defined herein shall bear the same meanings ascribed to them in the Prior Announcements.

Further to the Prior Announcements, the Board is pleased to announce that the Share Acquisition was completed on 19 April 2016. Following the completion of the Share Acquisition, the Company owns 70.00% of the issued and paid-up share capital of DK Bullion.

BY ORDER OF THE BOARD

Lim Yong Sheng Executive Director and Chief Executive Officer 19 April 2016

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, United Overseas Bank Limited (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

The announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact persons for the Sponsor are Mr Khong Choun Mun, Managing Director, Equity Capital Markets and Mr David Tham, Senior Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.