LIAN BENG GROUP LTD
Registration No. 199802527Z

INCORPORATION OF A SUBSIDIARY COMPANY

The Board of Directors of Lian Beng Group Ltd ("the Company", and together with its subsidiaries, the "Group") is pleased to announce that Lian Beng Resources Pte. Ltd, a wholly-owned subsidiary of the Company has incorporated a wholly-owned subsidiary company in Malaysia, named Lian Beng Resources Sdn. Bhd. ("LBR").

LBR has an initial issued and paid up capital of RM2.00 divided into 2 ordinary shares and will be principally engaged in the business of provision of administrative service.

The incorporation of LBR was funded internally and is not expected to have any material impact on the net tangible assets per share and earnings per share of the Group for the current financial year ending 31 May 2014.

None of the Directors or substantial shareholders of the Company has any interest, direct or indirect, in the above.

By Order of the Board

Ong Pang Aik
Chairman and Managing Director
7 April 2014