



**CNMC**  
**CNMC GOLDMINE HOLDINGS LIMITED**

中色金礦有限公司

(Company Registration No 201119104K)

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## RESOLUTIONS PASSED AT EXTRAORDINARY GENERAL MEETING

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*All capitalised terms used herein, unless otherwise defined, shall have the definitions ascribed to them in the circular despatched to shareholders of the Company on 21 September 2018.*

The board of directors (the “**Board**”) of CNMC Goldmine Holdings Limited (the “**Company**”) wishes to announce that in accordance with Rule 704(15) of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalyst, all the resolutions set out in the Notice of Extraordinary General Meeting (“**EGM**”) dated 21 September 2018 (“**Notice of EGM**”) were duly passed by way of poll at the EGM held today.

The result of the poll of each of the resolutions put to vote at the EGM is set out below:-

Resolution	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
<b>Ordinary Resolution</b> Proposed Share Offer of up to 18,000,000 Offer Shares for subscription at the Offer Price to be carried out in conjunction with the Proposed SEHK Listing	206,207,699	206,195,199	99.99	12,500	0.01
<b>Special Resolution</b> Proposed amendments to the Constitution	206,207,699	206,195,699	99.99	12,000	0.01

No parties were required to abstain from voting on the resolutions relating to the matters set out in the Notice of EGM. DrewCorp Services Pte Ltd was appointed as scrutineer for all polls conducted at the EGM.

**The Board wishes to caution that there is no assurance that the necessary approvals for the Proposed Share Offer and Proposed SEHK Listing will be granted by the SEHK, SGX-ST or any other relevant authorities and that there is no certainty or assurance as at the time of this announcement that the Proposed Share Offer and Proposed SEHK Listing will materialise.**

Further, the Company reserves the right not to proceed with the Proposed Share Offer and Proposed SEHK Listing in the event, amongst others, that (a) after assessing various factors, including the prevailing general economic and capital market conditions, the Company does not consider the Proposed Share Offer and Proposed SEHK Listing to be in the best interests of the Company, (b) the Company and Lead Manager (for itself and on behalf of the Underwriters) cannot agree on the Offer Price and/or (c) the requisite approvals required for

**the Proposed Share Offer and Proposed SEHK and/or the proposed amendments to the Constitution have not been or cannot be practicably obtained.**

**Shareholders and other investors are advised to exercise caution when trading in the securities of the Company and to refrain from taking any action which may be prejudicial to their interests. In the event that Shareholders and other investors are in any doubt, they should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.**

**By Order of the Board**

Lim Kuoh Yang  
Chief Executive Officer

15 October 2018

*This announcement has been prepared by CNMC Goldmine Holdings Limited (the "Company") and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"), for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: [sponsorship@ppcf.com.sg](mailto:sponsorship@ppcf.com.sg)).*