

**HEALTHBANK HOLDINGS LIMITED**  
(Company Registration Number: 201334844E)  
(Incorporated in the Republic of Singapore)

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**SALE OF SHARES BY A CONTROLLING SHAREHOLDER**

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**1. INTRODUCTION**

The Board of Directors (the “**Board**”) of HealthBank Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that it has been informed by Mr Zhang Tian Bao (“**ZTB**”), a controlling shareholder of the Company, that he has on 18 September 2023 sold his entire shareholding of 23,361,000 ordinary shares in the issued and paid-up share capital of the Company (the “**Shares**”), representing approximately 24.77% of the entire issued Shares (the “**Shares Sale**”), based on the total number of 94,300,000 issued Shares. The Company understands from ZTB that he sold his shareholdings in the Company for his personal purpose.

Based on the information provided and to the best knowledge of the Board, Mr Peng Weile (“**PWL**”) acquired an aggregate of 7,000,000 Shares from ZTB, together with his shareholding prior to the Shares Sale, he is now holding a total of 27,899,000 Shares, representing approximately 29.59% of the entire issued Shares. Mr Peng Fei (“**PF**”) acquired an aggregate of 16,361,000 Shares from ZTB, representing approximately 17.35% of the entire issued Shares, which resulted in PF becoming a controlling shareholder of the Company as of 18 September 2023.

The Shares Sale was carried out via off-market transactions.

**2. CHANGE IN INTEREST OF SUBSTANTIAL SHAREHOLDERS**

The relevant changes in interest of substantial shareholders following the Shares Sale are as follows:

Shareholders	Number of Sale Shares	Shareholding interest immediately before Shares Sale		Shareholding interest immediately after Shares Sale	
		Number of Shares held	%	Number of Shares held	%
<b>ZTB</b>	(23,361,000)	23,361,000	24.77	-	-
<b>PWL</b>	7,000,000	20,899,000	22.16	27,899,000	29.59
<b>PF</b>	16,361,000	-	-	16,361,000	17.35

Following the Shares Sale:

- (i) PWL remains as the Executive Director, and a controlling shareholder of the Company;
- (ii) PF remains the Executive Director and Chief Executive Officer, and becomes a controlling shareholder of the Company; and
- (iii) ZTB has ceased to be a controlling shareholder of the Company. ZTB is not a director, does not form part of the management team nor is an employee of the Company.

Further details will be set out in the notification forms in respect of the changes in interests in securities pursuant to the Securities and Futures Act 2001 of Singapore (“**SFA**”), to be released separately via the SGXNET within the prescribed timeframe set out in the SFA.

By order of the Board

Peng Fei  
Executive Director and Chief Executive Officer  
18 September 2023

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*This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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