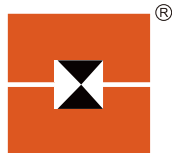


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KAISA GROUP HOLDINGS LTD.

佳兆業集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1638)

FURTHER DELAY IN DESPATCH OF CIRCULAR REGARDING MAJOR TRANSACTION

Reference is made to the announcement of Kaisa Group Holdings Ltd. (the “**Company**”) dated 1 February 2015 (the “**Announcement**”) in relation to the Disposals and the announcement of the Company dated 23 February 2015 in relation to the delay in despatch of the Circular (the “**Delay Announcement**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement and the Delay Announcement, unless the context requires otherwise.

As disclosed in the Delay Announcement, the Circular was originally expected to be despatched to the Shareholders on or before 31 May 2015. As additional time is required for the preparation of certain financial information of the Group and the valuation reports on the Project Companies for inclusion in the Circular, the Company expects that the date of despatch of the Circular will be delayed to a date on or before 31 August 2015.

By Order of the Board
Kaisa Group Holdings Ltd.
Kwok Ying Shing
Chairman & Executive Director

Hong Kong, 1 June 2015

As at the date of this announcement, the executive Directors of the Company are Mr. Kwok Ying Shing, Mr. Sun Yuenan, Mr. Ye Lieli, Mr. Lei Fugui, Mr. Jin Zhigang and Mr. Yu Jianqing and Mr. Zheng Yi; the non-executive director of the Company is Ms. Chen Shaohuan; and the independent non-executive directors of the Company are Mr. Zhang Yizhao and Mr. Rao Yong.

* For identification purposes only