



SMC GLOBAL POWER

10 June 2021

Singapore Exchange Securities Trading Limited

(Attention: SGXNet Services, Operations)

11 North Buona Vista Drive #06-07

The Metropolis Tower 2

Singapore 138589

Subject: Disclosure of Information

Gentlemen:

On behalf of SMC Global Power Holdings Corp. (the "Corporation"), we advise that, on 9 June 2021, the Corporation issued US\$600,000,000.00 Senior Perpetual Capital Securities (the "Securities") with an initial rate of distribution of 5.45% per annum.

Approval in-principle has been obtained from the Singapore Exchange Securities Trading Limited (the "SGX-ST") for the listing and quotation of the Securities. The Securities are expected to be admitted to the Official List of the SGX-ST on 10 June 2021.

The net proceeds of the Securities will be used primarily for investments in the 1,313.1 MW Batangas Combined Cycle Power Plant and related facilities or for general corporate purposes.

For the issuance of the Securities, the Corporation has engaged (i) Credit Suisse (Hong Kong) Limited, DBS Bank Ltd., Mizuho Securities Asia Limited, Standard Chartered Bank and UBS AG Singapore Branch as joint lead managers; (ii) DB Trustees (Hong Kong) Limited as trustee and (iii) Deutsche Bank AG, Hong Kong Branch as paying agent.

For and on behalf of
SMC GLOBAL POWER HOLDINGS CORP.

By:


Ferdinand K. Constantino
Authorized Signatory


Elenita D. Go
Authorized Signatory