

MACQUARIE BANK LIMITED

(ABN 46 008 583 542)

(Incorporated under the laws of the Australia)

NOTICE TO WARRANTHOLDERS

- To :
- (1) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF LENOVO GROUP LIMITED ISSUED BY MACQUARIE BANK LIMITED (LENOVO MB ECW251104)
 - (2) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF POP MART INTERNATIONAL GROUP LIMITED ISSUED BY MACQUARIE BANK LIMITED (POPMART MB ECW251104)
 - (3) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY CLASS B SHARES OF XIAOMI CORPORATION ISSUED BY MACQUARIE BANK LIMITED (XIAOMI MB ECW251104)
 - (4) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY SHARES OF OVERSEA-CHINESE BANKING CORPORATION LIMITED ISSUED BY MACQUARIE BANK LIMITED (OCBC BK MB EPW251104)
 - (5) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY SHARES OF POP MART INTERNATIONAL GROUP LIMITED ISSUED BY MACQUARIE BANK LIMITED (POPMART MB EPW251104)

Notice is hereby given by Macquarie Bank Limited ("**Macquarie**" or the "**Issuer**") in respect of:

- (a) the European Style Cash Settled Call Warrants relating to the ordinary shares of Lenovo Group Limited (LENOVO MB ECW251104) (the "**0992 HKD 10 Call Warrants**");
- (b) the European Style Cash Settled Call Warrants relating to the ordinary shares of Pop Mart International Group Limited (POPMART MB ECW251104) (the "**9992 HKD 388 Call Warrants**");
- (c) the European Style Cash Settled Call Warrants relating to the ordinary Class B shares of Xiaomi Corporation (XIAOMI MB ECW251104) (the "**1810 HKD 50 Call Warrants**");
- (d) the European Style Cash Settled Put Warrants relating to the ordinary shares of Oversea-Chinese Banking Corporation Limited (OCBC BK MB EPW251104) (the "**OCBC SGD 13.861 Put Warrants**"); and
- (e) the European Style Cash Settled Put Warrants relating to the ordinary shares of Pop Mart International Group Limited (POPMART MB EPW251104) (the "**9992 HKD 180 Put Warrants**"),

(together, the "**Warrants**") on the following:

Terms defined or construed in (1) the Supplemental Listing Document dated 11 April 2025 in relation to the 0992 HKD 10 Call Warrants, 1810 HKD 50 Call Warrants, OCBC SGD 13.861 Put Warrants, (2) the Supplemental Listing Document dated 19 June 2025 in relation to the 9992 HKD 388 Call

Warrants, 9992 HKD 180 Put Warrants issued by Macquarie bear the same meaning and construction in this Notice.

EXPIRY OF WARRANTS

In accordance with the terms and conditions of the Warrants, the Warrants will expire on the following date:

Warrant	Expiry Date	Exercise Price/Strike Level	Conversion Ratio (number of shares per Warrant)
0992 HKD 10 Call Warrants	04 November 2025	HKD 10.000	0.200000
9992 HKD 388 Call Warrants	04 November 2025	HKD 388.000	0.014286
1810 HKD 50 Call Warrants	04 November 2025	HKD 50.000	0.050000
OCBC SGD 13.861 Put Warrants	04 November 2025	SGD 13.861	0.040401
9992 HKD 180 Put Warrants	04 November 2025	HKD 180.000	0.020000

The Warrants are cash-settled warrants which entitle a Warrantholder to be paid a cash settlement amount (if positive) (the "**Cash Settlement Amount**" in accordance with the terms and conditions of the Warrants).

Warrantholders will not be required to deliver an exercise notice. If the Cash Settlement Amount (less any Exercise Expenses) is positive, all Warrants will be deemed to have been automatically exercised at 12:00 noon (Singapore time) on the Expiry Date (or if the Expiry Date is not a Business Day, the immediately preceding Business Day). The Cash Settlement Amount less the Exercise Expenses in respect of the Warrants will be paid in the manner set out in the terms and conditions of the Warrants. In the event the Cash Settlement Amount (less any Exercise Expenses) is zero or negative, all Warrants will be deemed to have expired at 12:00 noon (Singapore time) on the Expiry Date (or if the Expiry Date is not a Business Day, the immediately preceding Business Day) and Warrantholders will not be entitled to receive any payment from the Issuer in respect of the Warrants.

As the Cash Settlement Amounts (less any Exercise Expenses) for the 0992 HKD 10 Call Warrants are positive, the 0992 HKD 10 Call Warrants are deemed to have been automatically exercised at 12:00 noon (Singapore time) on 04 November 2025.

As the Cash Settlement Amounts (less any Exercise Expenses) for the 9992 HKD 388 Call Warrants, the 1810 HKD 50 Call Warrants, the OCBC SGD 13.861 Put Warrants, and the 9992 HKD 180 Put Warrants are zero, the 9992 HKD 388 Call Warrants, the 1810 HKD 50 Call Warrants, the OCBC SGD 13.861 Put Warrants, and the 9992 HKD 180 Put Warrants are deemed to have expired at 12:00 noon (Singapore time) on 04 November 2025 and the Warrantholders shall not be entitled to receive any payment from the Issuer in respect of the 9992 HKD 388 Call Warrants, the 1810 HKD 50 Call Warrants, the OCBC SGD 13.861 Put Warrants, and the 9992 HKD 180 Put Warrants.

Accordingly, a holder of a Warrant is entitled to receive (less any Exercise Expenses):

Warrant	Cash Settlement Amount per Warrant ¹
0992 HKD 10 Call Warrants	SGD 0.05111
9992 HKD 388 Call Warrants	SGD 0
1810 HKD 50 Call Warrants	SGD 0
OCBC SGD 13.861 Put Warrants	SGD 0
9992 HKD 180 Put Warrants	SGD 0

which will be paid in the manner set out in the terms and conditions of each of the Warrants.

Queries regarding the Notice may be directed to our toll free hotline at 1800 288 2880.

Issued by

MACQUARIE BANK LIMITED

04 November 2025

*Macquarie Bank Limited ("**Macquarie**") is regulated as an Authorised Deposit-taking institution by the Australian Prudential Regulation Authority. Macquarie, acting through its Singapore branch, is authorised and licensed by the Monetary Authority of Singapore to carry on wholesale banking business in Singapore pursuant to the Banking Act, Chapter 19 of Singapore and therefore is subject to the supervision of the Monetary Authority of Singapore.*

¹ Warrantholders will be paid the aggregate Cash Settlement Amount less any Exercise Expenses.