

## **INCREASE IN THE ISSUED AND PAID-UP SHARE CAPITAL OF SUBSIDIARY COMPANY**

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The Board of Directors of BH Global Corporation Limited (“**BHG**” and, together with its subsidiaries, “**Group**”) wishes to announce that its wholly-owned subsidiary company, Athena Dynamics Pte. Ltd. (“**ADPL**” or the “**Company**”), has increased its issued and paid-up share capital from S\$200,000 to S\$450,000.

ADPL focuses on provision of Cyber Security and Enterprise IT Operation Management products in Singapore and neighbouring countries.

The capital increase of ADPL is funded entirely through internal resources. The transaction is not expected to have any material impact on the Group’s net tangible asset and earnings per share for the financial year ending 31 December 2016.

Save for the directorships and shareholdings in the Group, none of the Directors or Controlling Shareholders or Substantial Shareholders of the Group has any interest, direct or indirect, in the abovementioned transaction.

### **BY ORDER OF THE BOARD**

Vincent Lim Hui Eng  
Chief Executive Officer  
31 May 2016