

HOSEN GROUP LTD.

(Incorporated in the Republic of Singapore)
Company Registration Number: 200403029E

ESTABLISHMENT OF A WHOLLY-OWNED SUBSIDIARY

The Board of Directors (the “**Board**”) of Hosen Group Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that it has established a wholly-owned subsidiary known as Hosen Chocolate Sdn. Bhd. (“**Hosen Chocolate**”), in Malaysia.

Hosen Chocolate was established to develop, process, trade and distribute house brand and new chocolate products. The paid up capital of Hosen Chocolate is Malaysia Ringgit 100.00, comprising of 100 ordinary shares of Malaysia Ringgit 1.00 each.

The above establishment was funded through internal resources and is not expected to have any material impact on the consolidated net tangible assets and earnings per share of the Group for the current financial year ending 31 December 2015.

None of the Company’s Directors, controlling shareholders as well as any of their respective associates has any interests, direct or indirect, in the above establishment, save for their interests in the shareholding of the Company.

BY ORDER OF THE BOARD

Lim Hai Cheok
Chief Executive Officer

5 February 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”) for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Thomas Lam, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.