OVERSEA-CHINESE BANKING CORPORATION LIMITED

1. ALL RESOLUTIONS PASSED AT ANNUAL GENERAL MEETING AND EXTRAORDINARY GENERAL MEETING HELD ON 24 APRIL 2014

2. AUDIT COMMITTEE

Oversea-Chinese Banking Corporation Limited ("OCBC Bank") wishes to announce the following:

ALL RESOLUTIONS PASSED AT ANNUAL GENERAL MEETING AND EXTRAORDINARY GENERAL MEETING HELD ON 24 APRIL 2014

(1) All resolutions set out in the Notice of Annual General Meeting dated 4 April 2014 put to the Annual General Meeting held on 24 April 2014 were duly approved and passed by the Shareholders.

The results of the poll on each of the Annual General Meeting resolutions are set out below:

Resolutions		No. of Shares FOR	% FOR	No. of Shares AGAINST	% AGAINST
Ordinary Resolutions					
1	Adoption of Financial Statements and Directors' and Auditors' Reports	1,715,640,582	99.98%	392,537	0.02%
2a	Re-appointment of Dr Cheong Choong Kong	1,658,575,002	96.69%	56,748,082	3.31%
2b	Re-appointment of Mr Lee Seng Wee	1,650,988,669	96.20%	65,153,223	3.80%
3	Re-election of Dr Teh Kok Peng	1,710,479,320	99.69%	5,332,699	0.31%
4a	Re-election of Mr Tan Ngiap Joo	1,710,696,546	99.72%	4,762,695	0.28%
4b	Re-election of Mr Wee Joo Yeow	1,709,498,704	99.68%	5,434,345	0.32%
4c	Re-election of Mr Samuel N. Tsien	1,684,717,334	98.68%	22,608,439	1.32%
5	Approval of final one-tier tax exempt dividend	1,715,798,405	99.98%	383,802	0.02%
6a	Approval of amount proposed as Directors' Fees in cash	1,701,225,710	99.15%	14,611,095	0.85%
6b	Approval of allotment and issue of ordinary shares to the non-executive Directors	1,163,388,429	98.79%	14,286,584	1.21%
7	Appointment of Auditors and fixing their remuneration	1,707,378,427	99.64%	6,212,161	0.36%

8a	Authority to allot and issue ordinary shares on a *pro rata* basis	1,667,939,895	97.21%	47,866,403	2.79%
8b	Authority to make or grant instruments that might or would require ordinary shares to be issued on a non *pro rata* basis	1,446,991,204	84.37%	268,093,855	15.63%
9	Authority to grant options and/or rights to acquire ordinary shares, and allot and issue ordinary shares (OCBC Share Option Scheme 2001 and OCBC Employee Share Purchase Plan)	1,674,091,206	97.78%	38,086,001	2.22%
10	Authority to allot and issue ordinary shares pursuant to OCBC Scrip Dividend Scheme	1,707,694,347	99.96%	672,985	0.04%

(2) The resolutions as set out in the Notice of Extraordinary General Meeting dated 4 April 2014 put to the Extraordinary General Meeting held on 24 April 2014 were duly approved and passed by the Shareholders.

The results of the poll on the Extraordinary General Meeting resolutions are set out below:

Resolutions		No. of Shares FOR	% FOR	No. of Shares AGAINST	% AGAINST
Ordinary Resolution					
1	To approve the proposed renewal of the Share Purchase Mandate	1,717,515,721	99.99%	156,328	0.01%
2	To approve the proposed extension of, and alterations to, the OCBC Employee Share Purchase Plan	1,706,325,988	99.87%	2,220,593	0.13%

AUDIT COMMITTEE

Mr Tan Ngiap Joo and Mr Lai Teck Poh have been appointed as Chairman and Member of the Audit Committee, respectively. Dr Teh Kok Peng have been re-appointed as a Member.

All the members are non-executive independent Directors of OCBC Bank and have no interest or relationship which would affect their exercise of independent judgment.