



CIMIC Group Limited
ABN 57 004 482 982

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10 June 2020

Singapore Exchange (SGX)
2 Shenton Way
19-00 SGX Centre 1
Singapore 068804

CIM - VENTIA CONFIRMS REGULATORY APPROVALS FOR BROADSPECTRUM

Please find attached a copy of a media release issued by CIMIC Group Limited, parent company of CIMIC Finance (USA) Pty Ltd.

Yours faithfully
CIMIC GROUP LIMITED

Company Secretary



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ASX Market Announcements
Australian Securities Exchange Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

VENTIA CONFIRMS REGULATORY APPROVALS ACHIEVED FOR BROADSPECTRUM ACQUISITION

Please find attached a copy of a media release to be issued today by Ventia, our 50:50 investment partnership, regarding the acquisition by Ventia of Broadspectrum.

Sincerely,

CIMIC GROUP LIMITED

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Authorised by the CIMIC Group Continuous Disclosure Committee

10 June 2020

Ventia confirms regulatory approvals achieved for Broadspectrum acquisition

Ventia has been notified by the Foreign Investment Review Board (FIRB) that the Australian Government has no objection to Ventia's proposed acquisition of Broadspectrum.

Under the terms of the agreement with Ferrovial, completion of the acquisition is expected to occur on 30 June 2020.

Ventia's Chairman, Mr. David Moffatt, said: "We look forward to an exciting future for our combined organisation. Our two businesses are highly complementary, and together, we will provide a broader, deeper and more compelling infrastructure services offering to our clients across Australia and New Zealand."

Broadspectrum (formerly Transfield Services) was founded in Australia in 1956, while Ventia combines more than 30 years of industry knowledge and was created by the merger of Leighton Contractors Services, Thiess Services and Visionstream in 2015.

The transaction, financed through existing funding and acquisition debt finance, was announced on 23 December 2019.

The combined group is expected to generate revenue in excess of A\$5 billion.

-Ends-

For further information, please contact:

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About Ventia

Ventia provides the services that keep telecommunications, infrastructure and utilities working for communities in Australia and New Zealand. We serve private and government clients in the water, energy, communications, infrastructure and environmental sectors. Ventia is an independent company formed by a 50/50 investment partnership between funds managed by affiliates of Apollo Global Management and the CIMIC Group.